

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme CAPITOL HEALTH LIMITED (ASX: CAJ)

ACN/ARSN ACN 117 391 812

### 1. Details of substantial holder(1)

Name WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 3/01//2023

The previous notice was given to the company on 05/05/2022

The previous notice was dated 05/05/2022

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid				
WHSP	47,895,346	4.60%	47,895,346	4.50%
Pengana Capital Group Limited (PCG)	60,985,019	5.85%	51,402,488	4.83%
TOTAL	108,880,365	10.45%	99,297,834	9.33%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	WHSP	WHSP	Direct Holding	Ordinary 47,895,346	47,895,346
PENGANA CAPITAL GROUP LIMITED (PCG)	BNP PARIBAS NOMINEES PTY LTD	PENGANA CAPITAL LIMITED	RELEVANT INTEREST DUE TO HOLDING VOTING POWER OF MORE THAN 20% IN PCG	51,402,488	51,402,488



### Annexure A

Nature of change to WHSP holding – CAJ issue of shares as part of a transaction previously announced by CAJ in an Appendix 3B.

Holder of relevant interest	Class and number of securities	Voting Power (%)
WHSP	47,895,346 Ordinary Fully Paid Shares	4.50%
PCG	51,402,488 Ordinary Fully Paid Shares	4.83%
<b>Total</b>	<b>99,297,834</b>	<b>9.33%</b>

\* % Voting power in the present notice is based on 1,063,522,538 CAJ ordinary shares on issue. In addition to the CAJ share issue, PCG sold shares in CAJ.