

9 January 2023

**FOR PUBLIC RELEASE**

Mr. Todd Lewis  
Manager Listings Compliance  
ASX Limited  
Level 4, North Tower  
525 Collins Street  
Melbourne Vic 3000

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Dear Sir,

**Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Quantum Graphite Limited ABN 40 004 681 734 (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Following the Company's announcement on 21 December 2022 of a proposed issue of ordinary fully paid shares for payment to service providers, on 22 December 2022 the Company issued a total of 675,346 ordinary fully paid shares for an estimated issue price of A\$0.525 per share (**Shares**) as follows:-

<b>Date Issued</b>	<b>Number of Shares</b>	<b>A\$</b>
22 December 2022	675,346	354,556.65

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under Section 708(5)(e) of the Corporations Act,
3. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Sections 674 and 674A of the Corporations Act; and
4. As at the date of this notice, there is no "excluded information" of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Yours sincerely



**Rochelle Pattison**  
**Company Secretary**