

## ASX ANNOUNCEMENT

10 January 2023

### ENTITLEMENT OFFER – CLOSING FRIDAY

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MRG Metals Ltd (ASX:MRQ) refers to its ASX announcements dated 23 November 2022 and 22 December 2022 regarding the Entitlement Offer and advises that it closes at 5pm (Melbourne time) Friday, 13 January 2023.

Shareholders are encouraged to retrieve their personalised Entitlement and Acceptance form online using the below instructions, as there may be delays in receiving documentation via mail.

#### I already have an online account with Automic

1. Visit <https://investor.automic.com.au>
2. Under “Existing users sign in” enter your established username and password
3. Once you have successfully signed in, click on “Documents and Statements”
4. Click on “Other Documents” on the left
5. Download the Offer Booklet and Entitlement & Acceptance Form

#### I do not have an online account with Automic

1. Visit <https://investor.automic.com.au/#/loginsah>
2. Select " MRG Metals Ltd " from the dropdown list in the Issuer Name Field
3. Enter your Holder Reference Number (SRN/HIN) as shown below
4. Enter a partial holder name per the instructions.
5. Enter your postcode OR country of residence (only if outside Australia)
6. Tick the box "I'm not a robot" and then select "Access"
7. Once you have successfully signed in, click on “Documents and Statements”
8. Click on “Other Documents” on the left
9. Download the Offer Booklet and Entitlement & Acceptance Form

This announcement has been authorised by the Board of MRG Metals Ltd.

#### For more Information please contact:

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