



## ASX: FG1

ABN 82 644 122 216

### CAPITAL STRUCTURE

Share Price: **A\$0.099**

Cash (30/9/22): **A\$3.8M**

Debt: **Nil**

Ordinary Shares: **109.3M**

Market Cap: **A\$10.8M**

Options: **3.4M**

Performance Rights: **4.2M**

### BOARD OF DIRECTORS

**Clive Duncan**

Non-Executive Chair

**Sam Garrett**

Technical Director

**John Forwood**

Non-Executive Director

### CHIEF EXECUTIVE OFFICER

Neil Marston

### COMPANY SECRETARY

Mathew Watkins

### CONTACT

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## Extension to Partially Underwritten Entitlement Offer

Flynn Gold Limited (“**FG1**” or “**Flynn Gold**”) (ASX: FG1) provides the following update on the Non-Renounceable Entitlement Offer (“**Entitlement Offer**”).

The Company advises that the Entitlement Offer will be extended by approximately two weeks with a new closing date to 5:00pm (AEDT) 2 February 2023. The revised indicative timetable is set out below.

Event	Date
Entitlement Offer Closing Date	5.00pm Thursday, 2 February 2023
Shares quoted on deferred settlement basis	Friday, 3 February 2023
Announcement of results of Entitlement Offer	Tuesday, 7 February 2023
Issue shares and lodge Appendix 2A of Entitlement Offer	Prior to 12.00pm Thursday, 9 February 2023
Shares commence trading on a regular basis	Friday, 10 February 2023

*The above timetable is indicative only and subject to change. The quotation of New Shares is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, the Company reserves the right to vary these dates, without notice. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the New Shares.*

The Entitlement Offer is partially underwritten up to an amount of \$2.455 million and allows eligible shareholders to subscribe to 1 New Share for every 2 existing Shares held by Eligible Shareholders registered at the Record Date at an issue price of \$0.10 (10 cents) per New Share. The Entitlement Offer will raise up to approximately \$4.8 million before costs.

If Shareholders have any questions in relation to applying for the Entitlement Offer, they can contact the Company's Share Registry, Computershare on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia) Monday to Friday 8:30am – 5:00pm AEDT.

Approved by the Board of Flynn Gold Limited.

**For more information contact:**

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**About Flynn Gold**

Flynn Gold is an Australian mineral exploration company with a portfolio of exploration projects in Tasmania and WA. The Company has eight 100% owned tenements located in northeast Tasmania and has established a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions of Western Australia. The Company also has prospective tin projects within its northeast Tasmania gold project, as well as two zinc-silver tenements on Tasmania's mineral-rich west coast.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website [www.flynnngold.com.au](http://www.flynnngold.com.au).