

**ASX MEDIA RELEASE: 13 January 2023**

**ASX CODE: MRQ**

**RE: RESULTS OF GENERAL MEETING**

The General Meeting of Members was held today at 10.00am.

A poll was conducted on all resolutions. All resolutions were carried. There were 34 valid proxies received totalling 197,248,900 votes and details of proxies and poll results were as follows:

	Resolution 1: Ratification of prior issue of Placement Shares and Placement Options to Placement Shareholders under ASX Listing Rule 7.1		Resolution 2: Ratification of prior issue of Placement Shares to Placement Shareholders under ASX Listing Rule 7.1		Resolution 3: Ratification of prior issue of Options to Lead Manager under ASX Listing Rule 7.1	
	Proxy	Poll	Proxy	Poll	Proxy	Poll
Total Available Votes - For	138,467,700	138,467,700	138,467,700	138,467,700	136,375,882	136,375,882
Total Available Votes - Against	4,211,000	4,211,000	4,211,000	4,211,000	6,302,818	6,302,818
Total Available Votes - Abstain	53,558,199	53,558,199	53,558,199	53,558,199	53,558,199	53,558,199
Total Available Votes – At discretion of proxy (For)	1,012,001	1,012,001	1,012,001	1,012,001	1,012,001	1,012,001
% of available votes - For	97.07%	97.07%	97.07%	97.07%	95.61%	95.61%
% of available votes – Against	2.93%	2.93%	2.93%	2.93%	4.39%	4.39%

	<b>Resolution 4: Ratification of prior issue of Shares &amp; Options to Peak Asset Management (or its nominees) under ASX Listing Rule 7.1</b>		<b>Resolution 5: Approval of proposed issue of Placement Shares and Placement Options to Andrew Van Der Zwan (or his nominee)</b>		<b>Resolution 6: Approval of proposed issue of Placement Shares and Placement Options to Christopher Gregory (or his nominee)</b>	
	<b>Proxy</b>	<b>Poll</b>	<b>Proxy</b>	<b>Poll</b>	<b>Proxy</b>	<b>Poll</b>
Total Available Votes - For	204,820,991	204,820,991	230,839,872	230,839,872	205,329,173	205,329,173
Total Available Votes - Against	10,704,060	10,704,060	24,695,878	24,695,878	24,695,878	24,695,878
Total Available Votes - Abstain	40,610,699	40,610,699	600,000	600,000	26,110,699	26,110,699
Total Available Votes – At discretion of proxy (For)	3,012,000	3,012,000	3,012,000	3,012,000	3,012,000	3,012,000
% of available votes - For	95.10%	95.10%	90.45%	90.45%	89.40%	89.40%
% of available votes – Against	4.90%	4.90%	9.55%	9.55%	10.60%	10.60%

	<b>Resolution 7: Approval of proposed issue of Placement Shares and Placement Options to Shane Turner (or his nominee)</b>	
	<b>Proxy</b>	<b>Poll</b>
Total Available Votes - For	229,745,372	229,745,372
Total Available Votes - Against	25,790,378	25,790,378
Total Available Votes - Abstain	600,000	600,000
Total Available Votes – At discretion of proxy (For)	3,012,000	3,012,000
% of available votes - For	90.02%	90.02%
% of available votes – Against	9.98%	9.98%

This release has been authorised by the Board.

For further information about MRG Metals Ltd and its projects please visit our website [www.mrgmetals.com.au](http://www.mrgmetals.com.au), or contact the undersigned.

Yours faithfully,

A handwritten signature in black ink that reads 'Shane Turner'.

SHANE TURNER  
Director/Secretary