

Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Friday January 13, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
IMRAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	80,933	Expiry of option or other convertible security without exercise or conversion	06/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMRAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

80,933

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Any other information the entity wishes to notify to ASX about the cessation?

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

6/1/2023

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IMR: CHESS DEPOSITARY INTERESTS 1:1

151,347,625

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IMRAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

12,832,253

IMRAU: WARRANTS

907,141

IMRAT: CONVERTIBLE NOTES

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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.