

ASX Announcement

20 January 2023

Successful completion of Entitlement Offer

- RMA Global has successfully completed its 1 for 6.1 pro-rata accelerated non-renounceable entitlement offer
- The retail component of the Entitlement Offer raised approximately \$1.4 million
- Together with the institutional component, the Entitlement Offer raised approximately \$5.1 million

RMA Global Limited (**ASX:RMY**) today announces the successful completion of its 1 for 6.1 pro rata accelerated non-renounceable entitlement offer announced on 14 December 2022 which involved institutional and retail components (**Entitlement Offer**).

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed at 5.00pm (Melbourne time) on 16 January 2023. Eligible Shareholders (as defined in the Company's Retail Offer Booklet) applied for approximately \$1.0m of their entitlements (**Entitlement**)

In addition to each Eligible Shareholder's Entitlement, Eligible Shareholders were offered the opportunity to apply for additional New Shares (up to 100% of their Entitlement) under a "top-up" facility (**Top-Up Facility**).

Applications under the Top-Up Facility were \$0.4m, increasing the total take up from Eligible Shareholders to \$1.4m, representing a total take up rate under the Retail Entitlement Offer of approximately 79%.

The Entitlement Offer raised approximately \$5.1m from existing shareholders, at an offer price of \$0.07 (**Offer Price**) per new fully paid ordinary share in RMY (**New Share**). A total of approximately 73.3 million New Shares will be issued under the Entitlement Offer.

The New Shares issued under the institutional component of the Entitlement Offer were allotted on 22 December 2022. The New Shares subscribed under the Retail Entitlement Offer will be issued on 23 January 2023 and commence trading on a normal settlement basis on 24 January 2023. All New Shares issued or to be issued under the Entitlement Offer will rank equally in all respects with existing RMY fully paid ordinary shares.

In consultation with Bell Potter Securities Limited, the Lead Manager to the Offer, the company is seeking to place the Retail Entitlement Offer shortfall of \$0.4m.

Indicative Timetable

Event	Date
Settlement of Retail Entitlement Offer	Friday, 20 January 2023
Securities allotted under Retail Entitlement Offer	Monday, 23 January 2023
Normal trading of Retail Entitlement Offer shares	Tuesday, 24 January 2023

The above timetable is indicative only. The Company, in consultation with the Lead Manager reserves the right to vary the dates and times set out above subject to the Corporations Act and other applicable law.

Important Notices

Not for release or distribution in the United States

This announcement has been prepared for publication in Australia and may not be released to U.S. wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

This announcement has been authorised by the Company Secretary of RMA Global Limited.

Contacts

Michael Davey
Chief Executive Officer
 Mobile +61 400 888 120
michael.davey@ratemyagent.com

David Williams
Chairman
 Mobile +61 414 383 593
dwilliams@kidder.com.au

About RMA Global Limited

RMA is an online digital marketing business providing extensive data on for-sale and sold residential property, sale results for individual residential real estate agents and agencies, as well as reviews of agent performance from vendors and buyers of residential real estate. This data can be used by agents to build their profile to market themselves, or by vendors to compare agents and find an agent or agency to sell their property.

RMA currently operates in Australia, New Zealand and the USA.