



Announcement Summary

Entity name

RMA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 20, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMY	ORDINARY FULLY PAID	19,717,036	23/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RMA GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Dec-2022 10:03	New - Proposed issue of securities - RMY	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of Retail Entitlement Offer shortfall of up to c.5.3 million shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

RMY : ORDINARY FULLY PAID

Issue date

23/1/2023

Issue details

Number of +securities to be quoted

19,717,036

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMY : ORDINARY FULLY PAID	552,690,489

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMYAD : OPTION EXPIRING 29-DEC-2021 EX \$0.25	1,660,000
RMYAC : OPTION EXPIRING 31-DEC-2025 EX \$0.01	10,500,000
RMYAE : OPTION EXPIRING 31-DEC-2025 EX \$0.00	5,500,000