23 January 2023

The Manager
Company Announcements Office

Security Purchase Plan – Pricing Update

Respiri Limited (ASX:RSH) ("Respiri" or the "Company"), an eHealth SaaS Company supporting respiratory health management, provide an update to the market in relation to the pricing of the underwritten Security Purchase Plan ("**SPP**") to raise funds up to $1.5 million ("**SPP Offer**").

Pricing of the SPP Offer

As previously announced to market on 28 December 2022, the Issue Price under the SPP Offer will be either:

o $0.05 per fully paid ordinary share, provided that the market price of RSH's shares at some stage during the 30 days before the date of issue is $0.05; and

o   in the event that the market price of RSH's shares during the 30 days before the date of issue does not reach $0.05, then the issue price will be the highest market price reached by RSH shares during the 30 days before the date of issue.

Given that the market price of RSH shares traded at $0.05 per fully paid share on 5 January 2023 and above $0.05 per fully paid share on 16 January 2023, the Issue Price of RSH Shares under the SPP Offer is $0.05 per fully paid share.

The SPP offer is underwritten by independent sophisticated and professional investors for up to $1.5 million.

The Company reserves the right to increase the size of the SPP Offer or scale back applications at its discretion in the event applications in excess of $1.5 million are received.

The SPP is part of a capital raising undertaken to support the Company's expansion in the US and enable the Company to execute on its commercialisation strategy.

- ENDS -

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This ASX announcement has been authorised for release by the Board of Directors of Respiri Limited.