

ASX Announcement

23 January 2023

Successful placement of shortfall from Entitlement Offer

- RMA Global has successfully completed the placement of the shortfall from the retail entitlement offer raising a further c.\$0.4 million

RMA Global Limited (**ASX:RMY**) refers to its announcement of 20 January 2023 regarding its 1 for 6.1 pro rata accelerated non-renounceable entitlement offer announced on 14 December 2022 which involved institutional and retail components (**Entitlement Offer**).

RMY today announces the successful completion of the placement of the shortfall shares from the retail component of the Entitlement Offer to existing shareholders of RMY who participated in the Entitlement Offer.

The placement of approximately 5.3 million shortfall shares raised approximately \$0.4 million. Settlement of these placement shares will occur on **Tuesday, 24 January 2023** and they will be issued on **Wednesday, 25 January 2023** and commence trading on a normal settlement basis on **Friday, 27 January 2023**.

This announcement has been authorised by the Company Secretary of RMA Global Limited.

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About RMA Global Limited

RMA is an online digital marketing business providing extensive data on for-sale and sold residential property, sale results for individual residential real estate agents and agencies, as well as reviews of agent performance from vendors and buyers of residential real estate. This data can be used by agents to build their profile to market themselves, or by vendors to compare agents and find an agent or agency to sell their property.

RMA currently operates in Australia, New Zealand and the USA.