

Forbidden Foods Limited ASX: FFF

ASX Announcement

24 January 2023

Extension to Rights Issue Timetable

Forbidden Foods Limited (FFF / the Company) (ASX: FFF) advises that it has determined to extend the closing date for its non-renounceable pro rata rights issue (**Rights Issue**) to shareholders announced on 8 December 2022.

The Rights Issue closing date will be extended to 5.00pm on Friday, 24 February 2023.

An updated timetable for the Rights Issue is set out below:

Indicative timeline (subject to change):	
Rights Issue closes (Closing Date)	5:00pm Friday, 24 February 2023
Announcement of results and shortfall (if any) under the Rights Issue, Rights Issue shares start trading on a deferred settlement basis	Monday, 27 February 2023
Issue and allotment of Rights Issue shares, Rights Issue options; lodge Appendix 2A	Before noon on Tuesday, 28 February 2023
Dispatch of holding statements	Wednesday, 1 March 2023
Commencement of trading tranche 2 Placement shares and Rights Issue shares on a normal settlement basis	Wednesday, 1 March 2023

All dates are indicative only and subject to compliance with the Corporations act and the ASX Listing Rules may be changed at the discretion of the Company without prior written notice. Any extension of the Closing Date will have a consequential effect on the date of issue of shares and options. All times are to Australian Eastern Daylight Saving Time (AEDT).

This ASX announcement has been authorised by Marcus Brown, Executive Director and CEO.

ENDS

For further information, please contact:

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