

ASX ANNOUNCEMENT

ASX:RSH OTCQB:RSHUF

24 January 2023

The Manager

Company Announcements Office

SECURITY PURCHASE PLAN EXTENSION OF CLOSING DATE

Respiri Limited (ASX:RSH) ("Respiri" or the "Company"), an eHealth SaaS Company supporting respiratory health management, would like to advise shareholders that the closing date of the fully underwritten Security Purchase Plan ("SPP") announced 28th December 2022 has been extended to Friday 10th February 2023.

The decision to extend the SPP closing date follows requests received from a number of shareholders who wish to participate in the SPP and allowing shareholders more time to do so due to the January 2023 holiday season.

The SPP timetable* has been revised as follows:

Key Event	Date
Record Date for Eligibility to participate in the SPP	27 th December 2022
Announcement of SPP	28 th December 2022
Dispatch of SPP documentation	30 th December 2022
SPP Closing Date (revised)	10 th February 2023
Announcement of Results of SPP	15 th February 2023
Allotment of SPP Shares	21 st February 2023

**The above timetable is only indicative, and the Company reserves the right to vary any of the above dates other than the Record Date.*

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount of \$30,000.

The full terms and conditions of the SPP are included on the Company's website and in the SPP Offer Booklet announced to the ASX on 28th December 2022.

As reported on 23 January 2023, as the market price of RSH shares traded at \$0.05 per fully paid share on 5 January 2023 and above \$0.05 per fully paid share on 16 January 2023, the Issue Price of RSH Shares under the SPP Offer is \$0.05 per fully paid share.

Respiri Limited will give priority to Applicants that have not sold or disposed of any of their RSH Shares within the Offer Period being Tuesday 27 December 2022 – 10 February 2023. This means that if you sell or dispose of any of your RSH Shares during the Offer Period, RSH may reject your application in whole or in part. The intention of the Board of Respiri is to primarily reward long-term shareholders who wish to participate in the SPP Offer.

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The SPP offer is underwritten by independent sophisticated and professional investors for up to \$1.5 million.

The Company reserves the right to increase the size of the SPP offer or scale back applications at its discretion in the event applications in excess of \$1.5 million are received.

The SPP is part of a capital raising undertaken to support the Company's expansion in the US and enable the Company to execute on its commercialisation strategy.

This notice has been approved by the board of Respiri Limited.

Your sincerely,



Andrew Metcalfe
Company Secretary