



Announcement Summary

Entity name

FARM PRIDE FOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 25, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRM	ORDINARY FULLY PAID	25,041,317	25/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FARM PRIDE FOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

42080590030

1.3 ASX issuer code

FRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jan-2023 08:25	Update - Update - Proposed issue of securities - FRM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

SHARES BEING ISSUED TO DIRECTORS UNDER THE SHORTFAL FACILITY ARE TO BE APPROVED BY SHAREHOLDERS AT A GENERAL MEETING TO BE HELD ON 23 FEBRUARY 2023 AND THEN ISSUED ON OR AROUND 24 FEBRUARY 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description**Issue date**

25/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	374	0.27 %
1,001 - 5,000	683	2.38 %
5,001 - 10,000	253	2.33 %
10,001 - 100,000	302	10.51 %
100,001 and over	59	84.51 %



Issue details

Number of +securities to be quoted

25,041,317

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FRM : ORDINARY FULLY PAID	80,221,492

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRMAM : OPTION EXPIRING 30-JUN-2011 EX 40C	200,000
FRMAO : OPTION EXPIRING 30-JUN-2012 EX 45C	300,000
FRMAQ : OPTION EXPIRING 30-JUN-2014 EX 50C	240,000