

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Nitro Software Limited**ACN/ARSN **ACN 079 215 419****1. Details of substantial holder (1)**Name **Samson Rock Capital LLP (investment manager)**  
**Samson Rock Event Driven Master Fund Limited (master fund)**  
**Samson Rock Event Driven Fund Limited (feeder fund)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **31/01/2023**The previous notice was given to the company on **30/12/2022**The previous notice was dated **30/12/2022****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>14,738,678</b>	<b>6.01%</b>	<b>17,487,398</b>	<b>7.13%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Samson Rock Capital LLP</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Power to exercise voting rights, power to dispose</b>	<b>17,487,398 ord sh</b>	<b>17,487,398</b>

Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	Shareholder	17,487,398 ord sh	17,487,398
Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	Controls Samson Rock Event Driven Master Fund Limited	17,487,398 ord sh	17,487,398

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

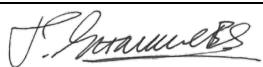
Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Samson Rock Capital LLP	2 Stephen Street, London, W1T 1AN, United Kingdom
Samson Rock Event Driven Master Fund Limited Samson Rock Event Driven Master Fund Limited	89 Nexus Way, 2nd Floor, Camana Bay, P.O. Box 31106, KY1-1205, Grand Cayman, Cayman Islands

## Signature

print name	<b>George Yanakiev</b>	capacity	<b>Partner, CRO/COO - Samson Rock Capital LLP</b>
sign here		date	<b>31/01/2023</b>

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this

contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration (9)		Class of securities	Number of securities	Person's votes affected
			Cash	Non-cash			
03/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 120,762		Ordinary Shares	54,892	54,892
04/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 174,220		Ordinary Shares	79,191	79,191
05/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 118,626		Ordinary Shares	53,921	53,921
10/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 137,124		Ordinary Shares	62,329	62,329
11/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 228,032		Ordinary Shares	103,651	103,651
12/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 233,444		Ordinary Shares	106,111	106,111
13/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 2		Ordinary Shares	1	1
16/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 332,664		Ordinary Shares	151,211	151,211
17/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 82,306		Ordinary Shares	37,412	37,412
18/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 86,427		Ordinary Shares	39,285	39,285
19/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 47,885		Ordinary Shares	21,766	21,766
20/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 965,688		Ordinary Shares	438,949	438,949
23/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 877,000		Ordinary Shares	400,000	400,000
24/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 436,000		Ordinary Shares	200,000	200,000
25/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 564,601		Ordinary Shares	259,265	259,265

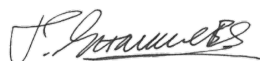
## Annexure A

## Nitro Software Limited

ACN 079 215 419

27/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 303,988		Ordinary Shares	140,735	140,735
30/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 432,000		Ordinary Shares	200,000	200,000
31/01/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 860,002		Ordinary Shares	400,001	400,001

This is annexure A as mentioned in the form 604 Notice of change of interests of substantial holder.



George Yanakiev  
COO/CRO, Partner  
Date: 31/01/2023