



## Announcement Summary

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**Entity name**

BENDIGO AND ADELAIDE BANK LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 01, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEN	ORDINARY FULLY PAID	13,249	01/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BENDIGO AND ADELAIDE BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

11068049178

### 1.3 ASX issuer code

BEN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/2/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BENAK : ORDINARY FULLY PAID EMPLOYEE

**TO (Existing Class)**

**ASX +security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

4,420

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.ben>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

1/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

4,420

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

10.060000

**Any other information the entity wishes to provide about the +securities to be quoted**

NIL

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BENAA : ORDINARY FULLY PAID EMPLOYEE

**TO (Existing Class)**

**ASX +security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

8,551

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[www2.asx.com.au/markets/trade-our-cash-market/announcements.ben](http://www2.asx.com.au/markets/trade-our-cash-market/announcements.ben)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No



**Issue date**

1/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

8,551

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

10.060000

**Any other information the entity wishes to provide about the +securities to be quoted**

NIL

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BENAB : ORDINARY FULLY PAID EMPLOYEE

**TO (Existing Class)**

**ASX +security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a**



restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

278

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.ben>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

1/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

#### Issue details

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Number of +securities to be quoted

278

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

10.060000

Any other information the entity wishes to provide about the +securities to be quoted

NIL



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BEN : ORDINARY FULLY PAID	567,487,893
BENPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-06-27	5,024,446
BENPG : CNV PEF 3-BBSW+3.75% PERP NON-CUM RED T-06-24	3,216,145

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BENAK : ORDINARY FULLY PAID EMPLOYEE	182,960
BENAA : ORDINARY FULLY PAID EMPLOYEE	348,911
BENAB : ORDINARY FULLY PAID EMPLOYEE	55,893
BENAAA : PERFORMANCE RIGHTS	1,697,301
BENAAD : RIGHTS	8,386
BENAC : STAFF INCENTIVE PLAN	756,440





Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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