



ASX Announcement

For immediate release

6 February 2023

New Segment Note Historical Financial Detail

CSL Limited (ASX:CSL; USOTC:CSLLY) today provides historical financial detail in the new Segment Note format, initially presented to investors on 17 October 2022. The financials reflect the prior half year segment results - the six-month period ended December 2021.

The purpose of this material is to assist investors who may wish to prepare or reconfigure their financial models ahead of the Company's half year results announcement to be made on 14 February 2023.

Authorised by

Fiona Mead, Company Secretary.

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Segment information

US\$m	CSL Behring		CSL Seqirus		CSL Vifor		Consolidated Entity	
	December 2022	December 2021	December 2022	December 2021	December 2022	December 2021	December 2022	December 2021
Sales and service revenue		4,216.1		1,591.7		–		5,807.8
Influenza pandemic facility reservation fees		–		82.2		–		82.2
Royalty and license revenue		120.6		–		–		120.6
Other income		19.5		11.1		–		30.6
Total segment revenue		4,356.2		1,685.0		–		6,041.2
Segment gross profit¹		2,352.5		1,096.0		–		3,448.5
Segment gross profit¹ %		54.0%		65.0%		–		57.1%
Sales and marketing expenses		(352.1)		(79.4)		–		(431.5)
Segment operating result¹		2,000.4		1,016.6		–		3,017.0
Segment operating result¹ %		45.9%		60.3%		–		49.9%
Research and development expenses								(485.8)
General and administrative expenses ¹								(299.8)
Operating profit (EBIT)¹								2,231.4
Finance costs								(71.2)
Finance income								0.9
Profit before tax¹								2,161.1
Income tax expense ¹								(384.1)
Underlying net profit after tax (NPATA)²								1,777.0
Amortisation of acquired intellectual property (IP)								–
Acquisition accounting adjustments								–
Acquisition and integration costs ³								(16.7)
Income tax credit on above adjustments								–
Statutory net profit after tax								1,760.3
Amortisation of intangibles (excluding IP)		1.5		8.7		–		47.2
Depreciation		146.4		27.5		–		217.0
EBITDA⁴		2,148.3		1,052.9		–		2,478.9
NPATA²								1,777.0
- Attributable to equity holders of CSL								1,777.0
- Attributable to non-controlling interests								–
Statutory net profit after tax (NPAT)								1,760.3
- Attributable to equity holders of CSL								1,760.3
- Attributable to non-controlling interests								–
Earnings per share (EPS)								
- NPATA ² basic EPS (US\$)								– 3.89
- Statutory basic EPS (US\$)								– 3.85

¹ Underlying results are adjusted to exclude impairment and amortisation of acquired IP, business acquisition and integration costs and acquisition accounting related adjustments. The reconciliation between the underlying and statutory results is presented below.

² NPATA is defined as the statutory net profit after tax before impairment and amortisation of acquired intellectual property, business acquisition and integration costs and acquisition accounting related adjustments. The reconciliation between the NPATA to the statutory NPAT is presented below.

³ The acquisition and integration costs are associated with the acquisition of CSL Vifor.

⁴ EBITDA is defined as earnings before interest, tax, depreciation, amortisation and impairment for the respective operating segment where assets and liabilities can be directly attributed to the segment. Tax and interest expense are corporate activities and are not allocated to segments.