

Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 06, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
СҮРАО	OPTION EXPIRING 18-AUG-2024 EX 97C	36,088	Other	04/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 98104037372

1.3 ASX issuer code CYP

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

6/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Des CYPAO : OPTION EXPIRING	-				
Unquoted +equity securities	that have ceased				
Number of securities that have ceased 36,088					
Reason for cessation Other Please provide additional de	tails				
Lapse of options in accordance with the terms of the employee options acquisition plan					
Date of cessation 4/2/2023	Is the entity paying any consideration for the cessation? ☑ No				
Any other information the er	tity wishes to notify to ASX about the cessation?				



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYP : ORDINARY FULLY PAID	143,276,594

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28	100,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C	1,177,756

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.