



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Tuesday February 07, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options - Ex at \$0.91 = EXPIRE 16/01/2026	1,714,286	07/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Unquoted Options to Joint Lead Managers/ Brokers to a Share Placement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options - Ex at \$0.91 = EXPIRE 16/01/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer Notice of Meeting for EGM - <https://www.asx.com.au/asxpdf/20221223/pdf/45k4rj7sk2tpq3.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.91000000

Expiry date

16/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unquoted Options

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of the Options was approved by Shareholders at an EGM on 31 Jan 2023



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - 21 November 2022 and 7 December 2022 - <https://www.asx.com.au/asxpdf/20221121/pdf/45htq05p749ldf.pdf> & <https://www.asx.com.au/asxpdf/20221207/pdf/45jk176bsv1vg7.pdf>

Issue details

Number of +securities

1,714,286

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued to Brokers/ Lead Managers for Share Placement completed

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,054,131

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$3.00	1,050,000
NVA AJ : OPTION EXPIRING 28-JAN-2023 EX \$0.60	750,000
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	12,122,489
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000
New class - code to be confirmed : Unquoted Options - Ex at \$0.91 = EXPIRE 16/01/2026	1,714,286



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/1/2023