

# **Announcement Summary**

# **Entity name**

**NOVA MINERALS LIMITED** 

## Date of this announcement

Tuesday February 07, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options - Ex at \$0.91 = EXPIRE 16/01/2026	1,714,286	07/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**NOVA MINERALS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

84006690348

## 1.3 ASX issuer code

NVA

## 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

7/2/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of Unquoted Options to Joint Lead Managers/ Brokers to a Share Placement

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted Options - Ex at \$0.91 = EXPIRE 16/01/2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

7/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting for EGM - https://www.asx.com.au/asxpdf/20221223/pdf/45k4rj7sk2tpq3.pdf

## Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.91000000 16/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

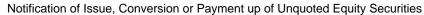
Other

Description

**Unquoted Options** 

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of the Options was approved by Shareholders at an EGM on 31 Jan 2023





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - 21 November 2022 and 7 December 2022 - <a href="https://www.asx.com.au/asxpdf/20221121/pdf/45htq05p">https://www.asx.com.au/asxpdf/20221121/pdf/45htq05p</a> 749ldf.pdf & <a href="https://www.asx.com.au/asxpdf/20221207/pdf/45ik176bsv1vq7.pdf">https://www.asx.com.au/asxpdf/20221121/pdf/45htq05p</a>

details	
Number o	securities
1,714,286	
Were the	curities issued for a cash consideration?
<b>☑</b> No	
Please de	ibe the consideration being provided for the +securities ed to Brokers/ Lead Managers for Share Placement completed
Please de Options i	ed to Brokers/ Lead Managers for Share Placement completed
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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210.054.131

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$3.00	1,050,000
NVAAJ : OPTION EXPIRING 28-JAN-2023 EX \$0.60	750,000
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	12,122,489
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000
New class - code to be confirmed : Unquoted Options - Ex at \$0.91 = EXPIRE 16/01/2026	1,714,286



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? 
⊗ Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 31/1/2023