

Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Date of this announcement

Thursday February 09, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	2,815,776	06/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options issued to advisers following shareholder approval at AGM on 29 November 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

6/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589746-3A605820?access_token=83 ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 15000000	6/2/2026

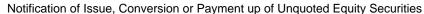
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

WNX - Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

They were issued in accordance with shareholder approval obtained at the AGM held on 29 November 202.

Issue	detai	le
ISSUE	uctai	ıo

Number of +securities

2,815,776

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issued for advisory services under capital raising mandate (see Notice of Meeting for more details)

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	413,719,190
WNXO : OPTION EXPIRING 10-JUL-2023	49,025,221

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNXAA : OPTION EXPIRING 30-SEP-2023 EX \$0.15	13,500,000
WNXAG : OPTION EXPIRING 20-AUG-2024 EX \$0.18	2,500,000
WNXAH : OPTION EXPIRING 20-AUG-2024 EX \$0.20	7,500,000
WNXAI : CONVERTIBLE NOTES	1
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3
New class - code to be confirmed : Unquoted Options	2,815,776



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 29/11/2022