



Announcement Summary

Entity name
TESSERENT LIMITED

Date of this announcement
Friday February 10, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	TNTAM: WARRANTS EXPIRING 7-MAY-2025 EX \$0.45	44,444,445	07/05/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TESSERENT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605672928

1.3 ASX issuer code

TNT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

44,444,445 Warrants EXP 07/05/25 at 45 cents issued under debt facility announced to ASX on 16.3.21

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

TNTAM: WARRANTS EXPIRING 7-MAY-2025 EX \$0.45

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

7/5/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02377031-3A567535?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

44,444,445 warrants with an exercise price of 45 cents that expire on 7 May 2025 issued under debt facility announced to ASX on 16 March 2021.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants were not previously announced via an Appendix 3G due to an administrative oversight and TNT has since put in place additional processes to ensure compliance with the ASX Listing Rules. The details of these Warrants were disclosed in the Company's FY21 and FY22 Annual Reports.



Issue details

Number of +securities

44,444,445

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Warrants issued in relation to the provision of an increased debt facility provided by Pure Asset Management Pty Ltd.

Purpose of the issue

Other

Additional Details

Warrants secured an additional \$20 million capacity under debt facility to fund acquisitions in 2021

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TNT : ORDINARY FULLY PAID	1,354,182,116

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNTAL : OPTION EXPIRING 18-NOV-2026 EX \$0.15	28,000,000
TNTAF : OPTION EXPIRING 21-SEP-2025 EX 24.8C	12,000,000
TNTAE : WARRANTS	18,083,334
TNTAK : OPTION EXPIRING 09-JUN-2025 EX \$0.24	1,000,000
TNTAH : OPTION EXPIRING 02-NOV-2023 EX \$0.28	15,461,996
TNTAI : OPTION EXPIRING 02-NOV-2023 EX \$0.35	14,461,996
TNTAJ : OPTION EXPIRING 19-JAN-2025 EX \$0.28	7,400,000
New class - code to be confirmed : TNTAM: WARRANTS EXPIRING 7-MAY-2025 EX \$0.45	44,444,445



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/6/2021