

Announcement Summary

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**Entity name**

INHALERX LIMITED

**Date of this announcement**

Monday February 13, 2023

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING VAR DATES EX VAR PRICES	500,000	10/02/2023
New class - code to be confirmed	OPTION EXPIRING VAR DATES EX VAR PRICES	250,000	10/02/2023
New class - code to be confirmed	OPTION EXPIRING VAR DATES EX VAR PRICES	250,000	10/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INHALERX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

611845820

### 1.3 ASX issuer code

IRX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02514965-3A592455?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02514965-3A592455?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

Option issued to an employee of the Company under the Incentive Entitlements Plan

#### Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING VAR DATES EX VAR PRICES

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Robert Jenny

R.A. Jenny Nominees Pty Ltd

250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	28/2/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02514965-3A592455?access\\_token=83ff96335c2d45a094df02a206a39ff](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02514965-3A592455?access_token=83ff96335c2d45a094df02a206a39ff)**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option issued to a employee of the Company under the Incentive Entitlements Plan which vest the on Panic Disorder First Patient In

## Issue details

**Number of +securities**

250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING VAR DATES EX VAR PRICES

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Robert Jenny	R.A. Jenny Nominees Pty Ltd	250,000
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### Options Details

+Security currency	Exercise price	Expiry date
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AUD - Australian Dollar	AUD 0.20000000	30/4/2025
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Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

250,000





Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
IRX : ORDINARY FULLY PAID	187,266,957

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IRXAA : OPTION EXPIRING 14-DEC-2026 EX \$0.20	4,000,000
New class - code to be confirmed : OPTION EXPIRING VAR DATES EX VAR PRICES	500,000
New class - code to be confirmed : OPTION EXPIRING VAR DATES EX VAR PRICES	250,000
New class - code to be confirmed : OPTION EXPIRING VAR DATES EX VAR PRICES	250,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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