



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 13, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NVAAJ	OPTION EXPIRING 28-JAN-2023 EX \$0.60	750,000	Expiry of option or other convertible security without exercise or conversion	28/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOVA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
NVAAJ : OPTION EXPIRING 28-JAN-2023 EX \$0.60	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
750,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
28/1/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,054,131

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$3.00	1,050,000
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVA AJ : OPTION EXPIRING 28-JAN-2023 EX \$0.60	0
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,196,441
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.