

Announcement Summary

Entity name

DOTZ NANO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 15, 2023

The +securities to be quoted are:

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTZ	ORDINARY FULLY PAID	1,000,000	15/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)
ASX +security code and description

DTZAN: OPTION EXPIRING 31-DEC-2022 EX 12C

TO (Existing Class)
ASX +security code and description

DTZ: ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

And the date the +securities were fully paid up

14/2/2023

500,000

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

Yes

Issue date

15/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)
ASX +security code and description

DTZAO: OPTION EXPIRING 31-DEC-2022 EX 15C

TO (Existing Class)
ASX +security code and description

DTZ: ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

And the date the +securities were fully paid up

500,000 14/2/2023

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

✓ Yes

Issue date

15/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

Yes

Issue	details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

DTZ: ORDINARY FULLY PAID 459,878,964

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,700,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,700,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	2,162,500
DTZAO : OPTION EXPIRING 31-DEC-2022 EX 15C	0
DTZAN : OPTION EXPIRING 31-DEC-2022 EX 12C	0
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23	1,500,000

