

Announcement Summary

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**Entity name**

OPTIMA TECHNOLOGY GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 17, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OPAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	866,045	Expiry of option or other convertible security without exercise or conversion	17/02/2023
OPAAS	OPTION EXPIRING 29-JAN-2023 EX \$1.93	300,000	Expiry of option or other convertible security without exercise or conversion	17/02/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

OPTIMA TECHNOLOGY GROUP LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

94131445335

### 1.3 ASX issuer code

OPA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/2/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

OPAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

424,868

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

17/2/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

OPAAS : OPTION EXPIRING 29-JAN-2023 EX \$1.93

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

300,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

17/2/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

OPAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

441,177



**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

17/2/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OPA : ORDINARY FULLY PAID	248,475,806

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OPAAC : PERFORMANCE RIGHTS	3,919,301
OPAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,628,033
OPAAT : OPTION EXPIRING 14-OCT-2023 EX \$0.85	596,863
OPAAU : OPTION EXPIRING 07-FEB-2024 EX \$1.70	204,507
OPAAV : OPTION EXPIRING 06-OCT-2024 EX \$1.64	1,412,500
OPAAW : OPTION EXPIRING 29-SEP-2024 EX \$1.55	650,000
OPAAS : OPTION EXPIRING 29-JAN-2023 EX \$1.93	0
OPAAB : OPTION EXPIRING 08-DEC-2024 EX \$1.74	975,000
OPAAD : OPTION EXPIRING 01-SEP-2024 EX \$1.46	225,000
OPAAAR : OPTION EXPIRING 17-AUG-2024 EX \$1.26	2,137,500
OPAAAB : OPTION EXPIRING 25-APR-2026 EX \$0.17	3,000,000
OPAAAY : CLASS R PERFORMANCE RIGHTS	1,221,897
OPAAZ : CLASS S PERFORMANCE RIGHTS	562,850
OPAAAA : CLASS E RESTRICTED SECURITY UNITS	125,462



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.