

December 2022 Monthly traffic update

75%
of pre-COVID
equivalent

In December 2022, total passenger volumes at Auckland Airport were 75% of the pre-COVID equivalent¹ in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 69% of the pre-COVID equivalent in December 2018 with transit passengers and domestic passengers at 66% and 84% respectively.

Key Points:

- The international passenger recovery continued in December with international passenger movements for the month recovering to 69% of the pre-COVID equivalent, an increase from the 67% recovery in November 2022;
- Short-haul international passenger movements were 79% of the pre-COVID equivalent, with Australia 77% and Pacific Islands 87%. Long-haul international passenger movements were 58% of the pre-COVID equivalent, up from a 51% recovery in the prior month;
- Domestic recovery increased to 84% for December 2022 when compared to December 2018; and
- Queenstown airport international passenger numbers continued to improve, at 126% of December 2018, and domestic demand increased to 94% of December 2018.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international (excl. Transits)	719,713	1,046,362	69%	3,183,179	5,294,507	60%	4,184,022	10,426,832	40%
Transit movements	65,230	98,940	66%	291,450	533,200	55%	373,058	1,034,412	36%
Total international passengers	784,943	1,145,302	69%	3,474,629	5,827,707	60%	4,557,080	11,461,244	40%
Total domestic passengers	706,178	839,530	84%	4,103,116	4,816,706	85%	6,903,245	9,449,450	73%
Total passengers	1,491,121	1,984,832	75%	7,577,745	10,644,413	71%	11,460,325	20,910,694	55%
Top 10 arrivals by country of last residence									
New Zealand	101,856	140,717	72%	812,974	1,295,410	63%	1,076,670	2,396,636	45%
Australia	98,077	116,405	84%	354,490	452,379	78%	483,005	868,867	56%
United States of America	33,735	43,578	77%	86,216	131,514	66%	98,254	281,809	35%
United Kingdom	31,033	36,108	86%	66,560	90,258	74%	79,023	191,235	41%
Canada	8,049	8,479	95%	19,923	26,743	74%	23,357	60,269	39%
India	6,835	6,163	111%	20,142	28,992	69%	24,151	62,194	39%
China, People's Republic of	6,231	31,080	20%	21,841	177,024	12%	25,892	391,867	7%
Germany	6,136	12,832	48%	18,113	40,330	45%	19,601	76,146	26%
Singapore	5,543	7,456	74%	15,900	20,424	78%	19,050	34,589	55%
Fiji	4,779	5,519	87%	14,286	16,269	88%	16,571	29,095	57%
Aircraft Movements									
International aircraft movements	3,995	5,414	74%	19,133	29,101	66%	29,099	56,810	51%
Domestic aircraft movements	9,237	10,907	85%	50,803	61,775	82%	94,705	120,230	79%
Total aircraft movements	13,232	16,321	81%	69,936	90,876	77%	123,804	177,040	70%
MCTOW (tonnes) 2									
International MCTOW	383,108	573,167	67%	1,815,742	3,003,550	60%	2,934,117	5,893,773	50%
Domestic MCTOW	177,316	209,065	85%	1,001,246	1,203,153	83%	1,857,116	2,360,676	79%
Total MCTOW	560,425	782,232	72%	2,816,988	4,206,703	67%	4,791,233	8,254,449	58%
Cargo (tonnes)									
International Export	7,245	9,844	74%	40,845	47,337	86%	83,133	91,959	90%
International Import	6,816	8,060	85%	45,986	55,285	83%	92,855	101,144	92%
Total Cargo	14,061	17,904	79%	86,831	102,622	85%	175,988	193,103	91%
Total Cargo Value NZ\$(000)	2,066,257	1,683,637	123%	15,320,672	11,077,525	138%	28,840,725	20,680,338	139%
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	75,526	59,919	126%	378,795	355,789	106%	403,724	612,400	66%
Total domestic passengers	150,302	159,374	94%	845,216	829,957	102%	1,459,866	1,609,083	91%
Total passengers	225,828	219,293	103%	1,224,011	1,185,746	103%	1,863,590	2,221,483	84%
International aircraft movements	587	482	122%	2,833	2,676	106%	3,026	4,580	66%
Domestic aircraft movements	1,103	1,246	89%	6,044	6,406	94%	11,515	12,176	95%
Total aircraft movements	1,690	1,728	98%	8,877	9,082	98%	14,541	16,756	87%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Pre-COVID equivalent for December 2022 is December 2018. December 2022 financial YTD pre-COVID equivalent is December 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to December 2018. Pre-COVID equivalent for January 2023 is January 2019. January 2023 financial YTD pre-COVID equivalent is January 2019 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to January 2019. ²Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.



January 2023 Monthly traffic preview

73%
of pre-COVID
equivalent

In January 2023, total passenger volumes at Auckland Airport were 73% of the pre-COVID equivalent¹ in the financial year to 30 June 2019, the last full year not impacted by the COVID pandemic. International passengers (excl. transits) were 69% of the pre-COVID equivalent in January 2019 with transit passengers and domestic passengers at 58% and 81% respectively.

Key Points:

- January passenger numbers were impacted by the flooding event that occurred in Auckland on the evening of 27th January with domestic services resuming at midday on 28 January and international services from 5am on 29 January;
- Prior to the flooding event, international passenger volumes were 71% of January 2019, an increase on the 69% recovery during prior month. Whilst passenger volumes on 28th January were severely depressed, most of the disrupted international passengers subsequently travelled later in the month and into early February with airline load factors noticeably higher;
- New Zealand passport holding international travellers had recovered to 77% of the pre-COVID equivalent month with non-NZ passport holders recovering to 64%. Australia and North American passport holder travel was yet higher, recovering to 84% and 85% of January 2019 respectively;
- Short-haul international passenger movements were 80% of the pre-COVID equivalent, with Australia 78% and Pacific Islands 89%. Long-haul international passenger movements were 56% of the pre-COVID equivalent with the North American route recovering to 93%;
- Domestic recovery has reduced from 84% for December 2022 to 81% for January 2023 when compared to January 2019. Prior to the 27 January flooding event domestic passenger recovery was similar to December 2022; and
- Queenstown airport international passenger numbers were 126% of January 2019, and domestic demand increasing from the prior month to 97% of January 2019.

AUCKLAND AIRPORT

	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international (excl. Transits)	739,804	1,068,922	69%	3,922,983	6,363,429	62%	4,886,447	10,471,956	47%
Transit movements	56,908	98,804	58%	348,358	632,004	55%	428,246	1,028,656	42%
Total international passengers	796,712	1,167,726	68%	4,271,341	6,995,433	61%	5,314,693	11,500,612	46%
Total domestic passengers	631,276	781,955	81%	4,734,392	5,598,661	85%	7,046,786	9,484,962	74%
Total passengers	1,427,988	1,949,681	73%	9,005,733	12,594,094	72%	12,361,479	20,985,574	59%
Aircraft Movements									
International aircraft movements	3,931	5,471	72%	23,064	34,572	67%	31,757	56,976	56%
Domestic aircraft movements	8,375	10,251	82%	59,178	72,026	82%	94,794	120,760	78%
Total aircraft movements	12,306	15,722	78%	82,242	106,598	77%	126,551	177,736	71%
MCTOW (tonnes)²									
International MCTOW	379,100	576,918	66%	2,194,842	3,580,468	61%	3,148,638	5,901,516	53%
Domestic MCTOW	165,666	193,089	86%	1,166,911	1,396,242	84%	1,861,795	2,368,818	79%
Total MCTOW	544,765	770,007	71%	3,361,753	4,976,710	68%	5,010,433	8,270,334	61%

QUEENSTOWN AIRPORT

	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international passengers	84,737	67,236	126%	463,532	423,025	110%	488,461	623,003	78%
Total domestic passengers	154,049	158,641	97%	999,265	988,598	101%	1,480,972	1,618,859	91%
Total passengers	238,786	225,877	106%	1,462,797	1,411,623	104%	1,969,433	2,241,862	88%
Aircraft Movements									
International aircraft movements	620	536	116%	3,453	3,212	108%	3,646	4,674	78%
Domestic aircraft movements	1,105	1,204	92%	7,149	7,610	94%	11,515	12,296	94%
Total aircraft movements	1,725	1,740	99%	10,602	10,822	98%	15,161	16,970	89%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Pre-COVID equivalent for December 2022 is December 2018, December 2022 financial YTD pre-COVID equivalent is December 2018 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to December 2018. Pre-COVID equivalent for January 2023 is January 2019, January 2023 financial YTD pre-COVID equivalent is January 2019 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to January 2019. ²Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.