



## Announcement Summary

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**Entity name**

FIRST AU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| FAU                | ORDINARY FULLY PAID  | 142,789,991                        | 20/02/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FIRST AU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65000332918

### 1.3 ASX issuer code

FAU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/2/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

13-Feb-2023 09:59

**Announcement Title**

New - Proposed issue of securities -  
FAU

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

357,210,009 fully paid ordinary shares and 250,000,000 options (\$0.012 exercise price, expiry 18 months from issue) which are subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

FAU : ORDINARY FULLY PAID

**Issue date**

20/2/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

142,789,991

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00300000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| FAU : ORDINARY FULLY PAID                 | 1,094,783,268                               |
| FAUOA : OPTION EXPIRING 01-JUL-2023       | 581,744,114                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| FAUAO : OPTION EXPIRING 06-MAY-2027 EX \$0.015 | 20,000,000                                  |
| FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02  | 2,500,000                                   |
| FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035 | 2,500,000                                   |
| FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03  | 14,500,000                                  |
| FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035 | 14,500,000                                  |
| FAUAP : OPTION EXPIRING 31-DEC-2023 EX \$0.013 | 71,250,000                                  |