

## **ASX Market Release**

22 February 2023

## **Implementation of Scheme**

MELBOURNE, AUSTRALIA (22 February 2023) — PropTech Group Limited (ASX: PTG) (**PropTech Group**) advises that the previously announced scheme of arrangement under which Rockend Technology Pty Limited (**BidCo**) will acquire all of the shares in PropTech Group (**Scheme**) has been implemented today. Accordingly, all of the issued shares in PropTech Group have today been transferred to BidCo.

### **Payment of Scheme Consideration**

PropTech Group is pleased to advise that the cash consideration of \$0.60 for each Scheme Share has been paid to shareholders who held Scheme Shares on the record date of 7.00pm on 15 February 2023.

### **Resignation of directors**

Each of the following directors resigned from the PropTech Group board effective as of today:

- Joseph Hanna
- Simon Baker
- Georg Chmiel
- Sam Plowman
- Scott Wulff

### **Appointment of new directors**

Each of the following individuals have been appointed as directors of PropTech Group effective as of today:

- John Ensign
- Patrick Ghilani
- Roman Telerman
- David Bowie

### **Resignation and appointment of company secretary**

Lee Mitchell will resign as company secretary and John Ensign and David Bowie will each be appointed as company secretaries, in each case, to be effective from the date of PropTech Group's removal from the official list of the Australian Securities Exchange.

### **De-listing**

PropTech Group now intends to apply to be removed from the official list of the Australian Securities Exchange.

**ENDS**

**Release of market announcement authorised by the Board of PropTech Group Limited.**