



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Date of this announcement

Wednesday February 22, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted ESOP Options	2,500,000	22/02/2023
New class - code to be confirmed	Unquoted Options	200,000	22/02/2023
New class - code to be confirmed	Unquoted Options	500,000	22/02/2023
New class - code to be confirmed	Unquoted ESOP Options	5,750,000	22/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted ESOP Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.20000000

Expiry date

30/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (ASX: DTZ)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved by Shareholders 29 November 2022 - Vesting Conditions - refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02561294>

Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Craig Bentley

Name of registered holder

MR CRAIG EDWIN BENTLEY

Number of +securities

200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.20000000	7/10/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (ASX: DTZ)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by Shareholders 29 November 2022 - Vesting Conditions - refer App3B - <https://www.asx.com.au/asxpdf/20220201/pdf/455k3g0rxpvlfk.pdf>

Issue details

Number of +securities

200,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes



Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anna Ladd-Kruger	ANNA LADD-KRUGER & JOHANNES EKHARD KRUGER	250,000
Rodrigo Pasqua	PASQUA HOLDINGS PTY LTD <PASQUA HOLDINGS A/C>	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.35000000	20/5/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (ASX: DTZ)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by Shareholders 29 November 2022

Issue details

Number of +securities

500,000

**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted ESOP Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Louie Simens	KIKCETO PTY LTD <BENJAMIN DISCRETIONARY A/C>	2,000,000
Christopher Gerteisen	CHRISTOPHER GERTEISEN	2,000,000
Avi Geller	Avi Geller	500,000
Craig Bentley	MR CRAIG EDWIN BENTLEY	750,000
Rodrigo Pasqua	PASQUA HOLDINGS PTY LTD <PASQUA HOLDINGS A/C>	250,000
Anna Ladd-Kruger	ANNA LADD-KRUGER & JOHANNES EKHARD KRUGER	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.20000000	30/11/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (ASX: DTZ)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221024/pdf/45gp4638wcqbnw.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by Shareholders 29 November 2022 - Vesting Conditions - Refer APP3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02561291>

Issue details

Number of +securities

5,750,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,054,131

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,196,441
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000
New class - code to be confirmed : Unquoted ESOP Options	2,500,000
New class - code to be confirmed : Unquoted Options	200,000
New class - code to be confirmed : Unquoted Options	500,000
New class - code to be confirmed : Unquoted ESOP Options	5,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2022