

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Golden Mile Resources Limited

ACN/ARSN 614 538 402

1. Details of substantial holder (1)

Name Apertus Capital Pty Ltd.

ACN/ARSN (if applicable) 087 031 392

There was a change in the interests of the
substantial holder on 25/03/22

The previous notice was given to the company on 26/02/21

The previous notice was dated 26/02/21

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Fully Paid Shares (ORD) | 9,133,816 | 7.31% | 12,100,000 | 5.91% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 25/03/22 | Apertus Capital Pty Ltd. | Dilution due to issue of shares by the Company pursuant to placement | N/A | 12,100,000 ORD | 12,100,000 |
| 17/01/22 | Apertus Capital Pty Ltd. | Participation in placement | \$0.05 per Share | 2,000,000 ORD | 2,000,000 |
| 27-29/07/21 | Apertus Capital Pty Ltd. | On market Share Purchase | \$0.05 per Share | 100,000 ORD | 100,000 |
| 30/03/21 | Apertus Capital Pty Ltd. | On market Share Purchase | \$0.10 per Share | 66,184 ORD | 66,184 |
| 19/03/21 | Apertus Capital Pty Ltd. | Participation in placement | \$0.05 per Share | 800,000 ORD | 800,000 |

4. Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|

| | | | | | |
|--------------------------|--------------------------|--------------------------|--------|-------------------|------------|
| Apertus Capital Pty Ltd. | Apertus Capital Pty Ltd. | Apertus Capital Pty Ltd. | Direct | 12,100,000 ORD | 12,100,000 |
|--------------------------|--------------------------|--------------------------|--------|-------------------|------------|

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------|----------------------------|
| Apertus Capital Pty Ltd. | 47 Lind St, Strathmore VIC |

Signature

print name Frank Cannavo

capacity Director

Signature:



Date: 23/02/23