



Announcement Summary

Entity name

GOLDEN RIM RESOURCES LTD

Date of this announcement

Friday February 24, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	GMRAAG: OPTIONS EXPIRING 24-FEB-2025 EX. \$0.045	15,000,000	24/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLDEN RIM RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

006710774

### 1.3 ASX issuer code

GMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/2/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of unquoted options as announced in the Appendix 3B on 13 January 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

GMRAAG: OPTIONS EXPIRING 24-FEB-2025 EX. \$0.045

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

24/2/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Annexure to Notice of Meeting

<https://www.asx.com.au/asxpdf/20230113/pdf/45km9yk45dkf0l.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04500000

**Expiry date**

24/2/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

GMRAAG: OPTIONS EXPIRING 24-FEB-2025 EX. \$0.045

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Broker Options to Joint Lead Managers (JLMs) pursuant to the JLM Advisory Mandate described in the Notice of General Meeting dated 13 January 2023 and approved by shareholders on 15 February 2023.

#### Issue details

**Number of +securities**

15,000,000

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Broker Options issued for \$0.00001 per Option and as consideration for corporate advisory services



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GMR : ORDINARY FULLY PAID	591,588,368

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMRAAE : OPTION EXPIRING 17-MAY-2024 EX \$0.12	24,649,590
GMRAAC : OPTION EXPIRING 19-MAY-2023 EX \$0.18	555,556
GMRAAB : OPTION EXPIRING 11-MAY-2023 EX \$0.18	33,333,356
GMRAAD : OPTION EXPIRING 26-NOV-2023 EX \$0.18	3,000,003
GMRAAA : OPTION EXPIRING 12-APR-2023 EX \$0.45	266,667
GMRAAN : OPTION EXPIRING 13-APR-2023 EX \$0.27	1,333,334
New class - code to be confirmed : GMRAAG: OPTIONS EXPIRING 24-FEB-2025 EX. \$0.045	15,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/2/2023