

Market Announcement

27 February 2023

Golden Mile Resources Ltd (ASX: G88) - Trading Halt

Description

The securities of Golden Mile Resources Ltd ('G88') will be placed in trading halt at the request of G88, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 March 2023 or when the announcement is released to the market.

Issued by

Todd Lewis

Senior Adviser, Listings Compliance



27 February 2023

Todd Lewis ASX Compliance Pty Ltd Melbourne VIC

Dear Todd

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Golden Mile Resources Ltd (Company) requests a trading halt pending an announcement in relation to a proposed capital raising.

The trading halt will remain in place until the earlier of the commencement of normal trading on Wednesday 1 March 2023, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Nova Taylor Company Secretary T: 03 8678 4091