

28 February 2023

ASX Market Announcements Office

Dear Sir / Madam,

Farm Pride Foods Ltd – Notification under s 708A(5)(e) of the Corporations Act

Farm Pride Foods Ltd (ASX: FRM) ABN 42 080 590 030 (**Company**) advises that, following receipt of shareholder approval at the Company's extraordinary general meeting of shareholders conducted on 23 February 2023, the Company has issued 63,636,364 fully paid ordinary shares (**New Shares**) in accordance with the Company's ASX announcement of Thursday, 29 December 2022 regarding the Company raising approximately \$3.5 million (before costs) in a placement to sophisticated and professional investors (**Placement**) by the issue of New Shares at \$0.055 (5.5 cents) per New Share.

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

1. The Company has issued 63,636,364 fully paid ordinary shares in the Company in relation to the Placement with an issue price of \$0.055 (5.5 cents) per share, without disclosure to investors under Part 6D.2 of the Corporations Act, on 28 February 2023.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

This ASX announcement dated 28 February 2023 has been authorised for release by the Board of Directors of the Company.

Farm Pride Foods Ltd

Darren Lurie
Managing Director