



1 March 2023

The Manager

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Office of the Company Secretary

Level 41
242 Exhibition Street
MELBOURNE VIC 3000
AUSTRALIA

General Enquiries 03 8647 4839
Facsimile 03 9650 0989
companysecretary@team.telstra.com

Investor Relations
Tel: 1800 880 679
investor.relations@team.telstra.com

ELECTRONIC LODGEMENT

- Telstra Group Limited (ACN 650 620 303)
- Telstra Corporation Limited (ACN 051 775 556)

Dear Sir or Madam

Telstra announces AUD 650 million bond issue

Telstra Group Limited (Telstra) (ASX: TLS) today priced its first bond issue since its corporate restructure, an AUD 650 million bond issue (the Notes) under its Debt Issuance Program Offering Circular dated 23 February 2023. The Notes have a coupon of 4.90% and mature on 8 March 2028.

Telstra will use the proceeds from the Notes for general corporate purposes.

The advice is also provided for the information of Telstra Corporation Limited (ASX: TL1) noteholders.

Authorised for lodgement by the CFO.

Yours faithfully

Sue Laver
Company Secretary

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