

Cleansing Notice – Section 708A(5)(e) Notice

Unith Ltd (ASX: UNT & FWB: CM3) (“UNITH” or “Company”) advises that the Company has issued 1,000,000 fully paid ordinary shares (UNT) upon the exercise of unlisted options exercisable at \$0.03 and expiring 31 December 2023 to Director, Mr Domenic Carosa.

As announced on Friday 3 March 2023, Mr Carosa sold less than 20% of his holding to fund the exercising of these options, and for personal reasons. He remains committed to the Company and its growth outlook and has no intention to sell any further shares in the foreseeable future.

An Appendix 2A has been lodged on ASX for the issue of securities.

Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Act, under which this notice is given, the Company confirms that:

1. The Shares (UNT) and Options (UNTO) issued are part of the class of securities quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Authorised by the Company Secretary / Director, Scott Mison of Unith Ltd.

About Unith

UNITH is a leading digital human brand. It unifies the research and development of facial movement deep learning, audio machine learning and conversational design (NLP) to generate the first customizable, interactive avatar of its kind.



Businesses can create their own digital humans to immerse, assist and educate customers in real-time and in multiple languages, all through one full-stack platform.

For further information, please visit: unith.ai



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