



Market Announcement

8 March 2023

Security Matters Limited (ASX: SMX) – Removal from Official List

Description

Security Matters Limited ('SMX') will be removed from the Official List at the close of trading today, Wednesday, 8 March 2023 in accordance with Listing Rule 17.11, following implementation of the schemes of arrangement between SMX and its securityholders in connection with the acquisition of all the issued capital in SMX by Empatán PLC and the merger of Empatán PLC and Lionheart III Corp.

Issued by

Dean Litis

Principal Adviser, Listings Compliance