



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Friday March 10, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	773,534	09/03/2023
New class - code to be confirmed	Unlisted Options	804,461	09/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

99009179551

### 1.3 ASX issuer code

IMU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/3/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/3/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.14200000

**Expiry date**

3/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

IMU: FULLY PAID ORDINARY SHARES

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83)



## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

773,534

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

9/3/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83)

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.15400000

## Expiry date

9/1/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



**Description**

IMU: FULLY PAID ORDINARY SHARES

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Notice of Annual General Meeting of the Company held on 24 November 2020:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

804,461

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	6,421,717,427
IMUOD : OPTION EXPIRING 31-AUG-2024	158,262,521

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	39,263,618
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000





IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000
New class - code to be confirmed : Unlisted Options	773,534
New class - code to be confirmed : Unlisted Options	804,461



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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