

ASX ANNOUNCEMENT

Wednesday, 15 March 2023

Notification of Date of 2023 Annual General Meeting

29Metals Limited ('**29Metals**' or, the '**Company**') advises that its 2023 Annual General Meeting ('**AGM**') will be held on Thursday, 1 June 2023.

The details of the time, venue and the items of business for the AGM will be provided in the Notice of Meeting for the AGM which is expected to be dispatched in late April 2023. The 2023 AGM will again be conducted as a hybrid meeting to maximise the opportunity for shareholders to participate, either in person in Melbourne or via technology.

The closing date for nomination for persons to be considered for election as a director of the Company is Monday, 27 March 2023.

For the purposes of the 2023 AGM, the Australian Securities and Investments Commission granted a one-day extension to the date by which the Company must hold its 2023 AGM, with the result that the AGM will be held on 1 June 2023 (from 31 May 2023).

In seeking the one-day extension, the Company was concerned to ensure that shareholders have the maximum opportunity to interact with the Board and Management, who are expected to attend the AGM in person, and to mitigate the risk of any unforeseen late changes to AGM plans on account of unexpected delays.

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Authorised for release by the Company Secretary, Clifford Tuck

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