



## Announcement Summary

**Entity name**

VITA LIFE SCIENCES LIMITED..

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 15, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VLS	ORDINARY FULLY PAID	850,000	15/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VITA LIFE SCIENCES LIMITED..

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

35003190421

### 1.3 ASX issuer code

VLS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/3/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

VLSAC : PERFORMANCE SHARES

**TO (Existing Class)****ASX +security code and description**

VLS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

850,000

The first date the options were exercised or other +convertible securities were converted

15/3/2023

The last date the options were exercised or other +convertible securities were converted

30/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
K S Beh	K S Beh	175,000
Chin L Khoo	Chin L Khoo	175,000
Andrew O'Keefe	Andrew O'Keefe	500,000



**Issue date**

15/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

850,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.85000000

**Any other information the entity wishes to provide about the +securities to be quoted**

350,000 of these shares were previously issued/ announced to the ASX on the App 3G on 22 Jan 2021 and 500,000 of these shares were previously issued/ announced to the ASX on the App 3G on 1 Jun 2021. They are now reclassified for quotation on ASX.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
VLS : ORDINARY FULLY PAID	53,801,612

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VLSAC : PERFORMANCE SHARES	2,725,000