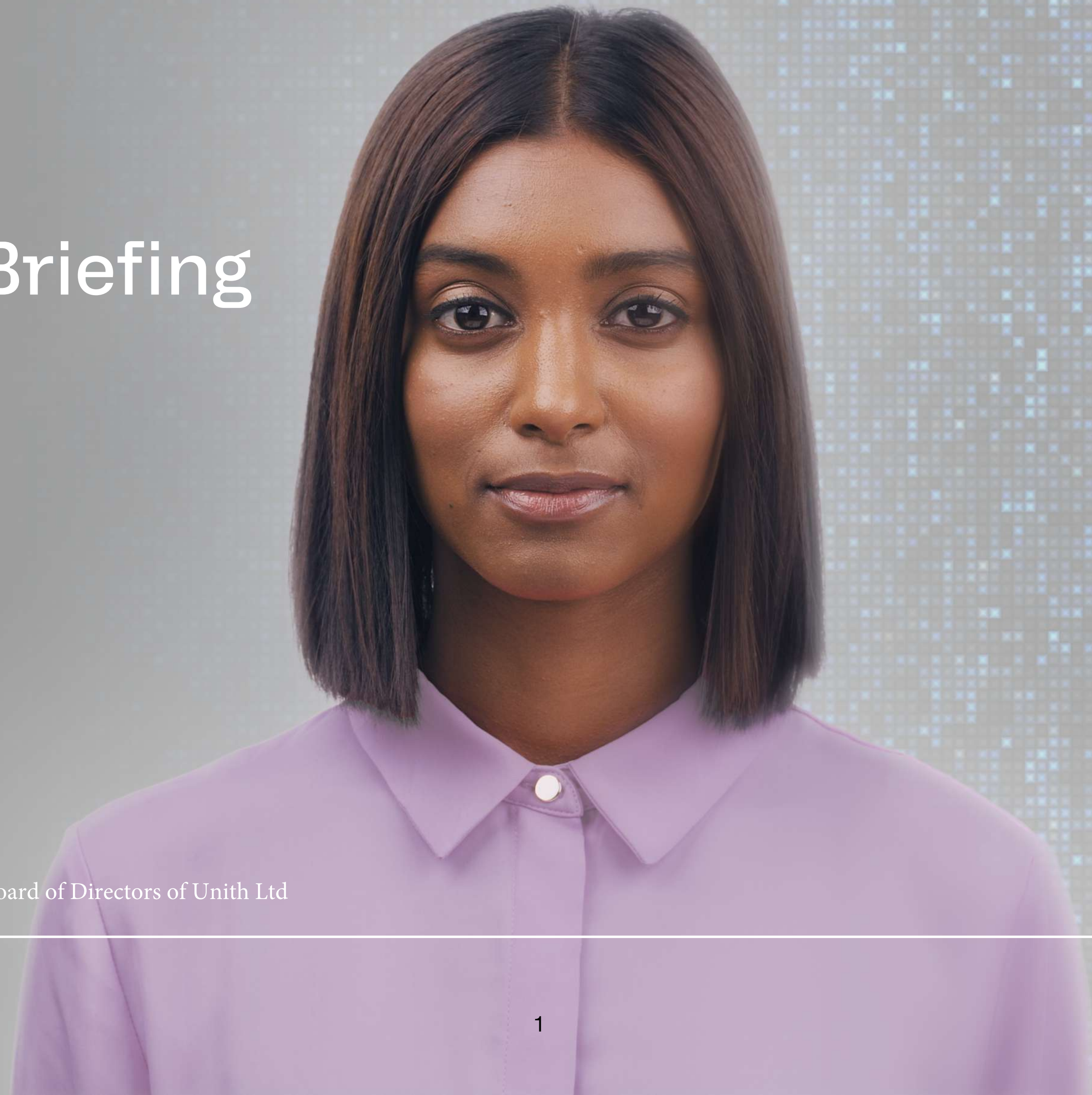


Retail Investor Briefing

March 2023



This presentation has been authorised for release by the Board of Directors of Unith Ltd

ÜNITH

Conversation Makes for Meaningful Interactions

Market Size

Global Mega Trends*:

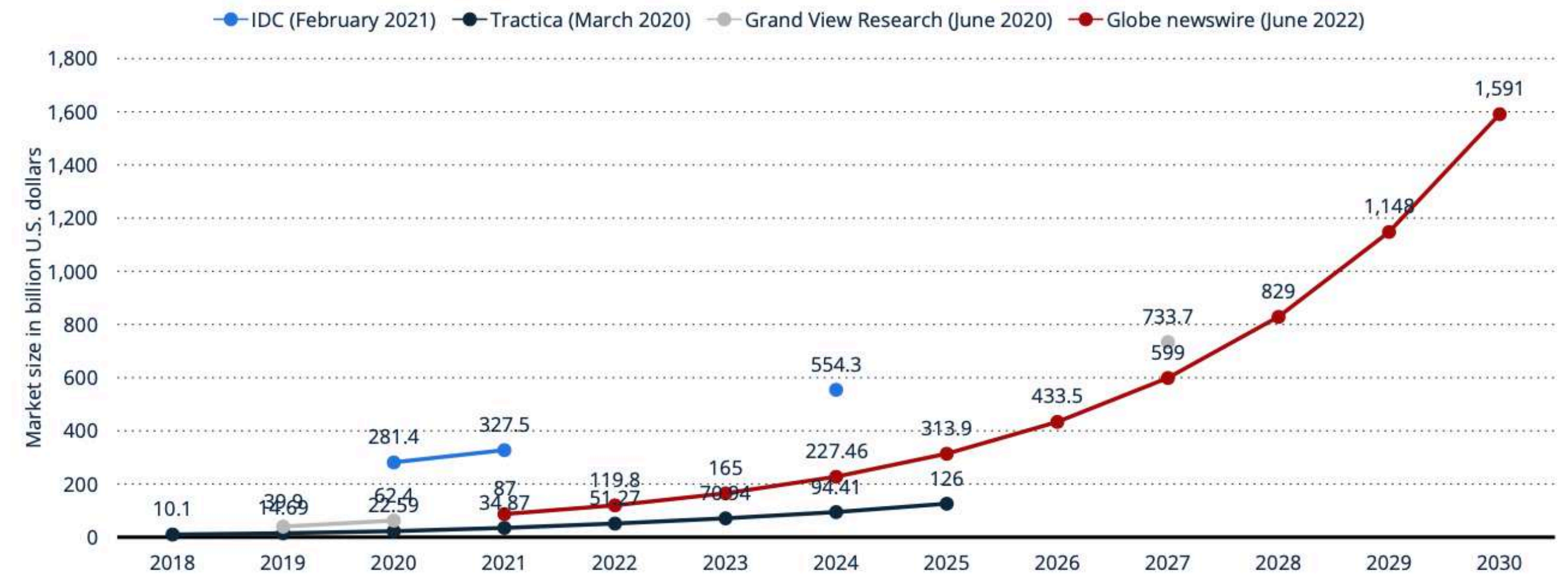
- Technology Changes
- Demographic Changes

Demand for conversational AI is growing exponentially.

- **AU\$9.31B** Conversational AI Market Size in 2021
- **AU\$95.29B** Conversational AI Market Size by 2030**
- **23.6% CAGR** in Conversational AI Market 2022-2030

Market size and revenue comparison for artificial intelligence worldwide from 2018 to 2030 (in billion U.S. dollars)

Artificial Intelligence (AI) market size/revenue comparisons 2018-2030



4 **Description:** The worldwide market revenue for artificial intelligence is forecast to grow significantly from 2018 to 2030, although different studies suggest variations in just how much the global market size will increase by. The market research firm IDC projected that the global AI market will reach a size of over half a trillion U.S. dollars by 2024. Precedence research suggest the market will grow to over 1.5 trillion U.S. dollars by 2030. [Read more](#)
Notes: Worldwide; 2022
Source(s): GlobeNewswire; Grand View Research; IDC; Statista; Tractica

statista

*Megatrends, PWC, 2022 ** [Conversational AI Market](#), Grand View Research. June 2022

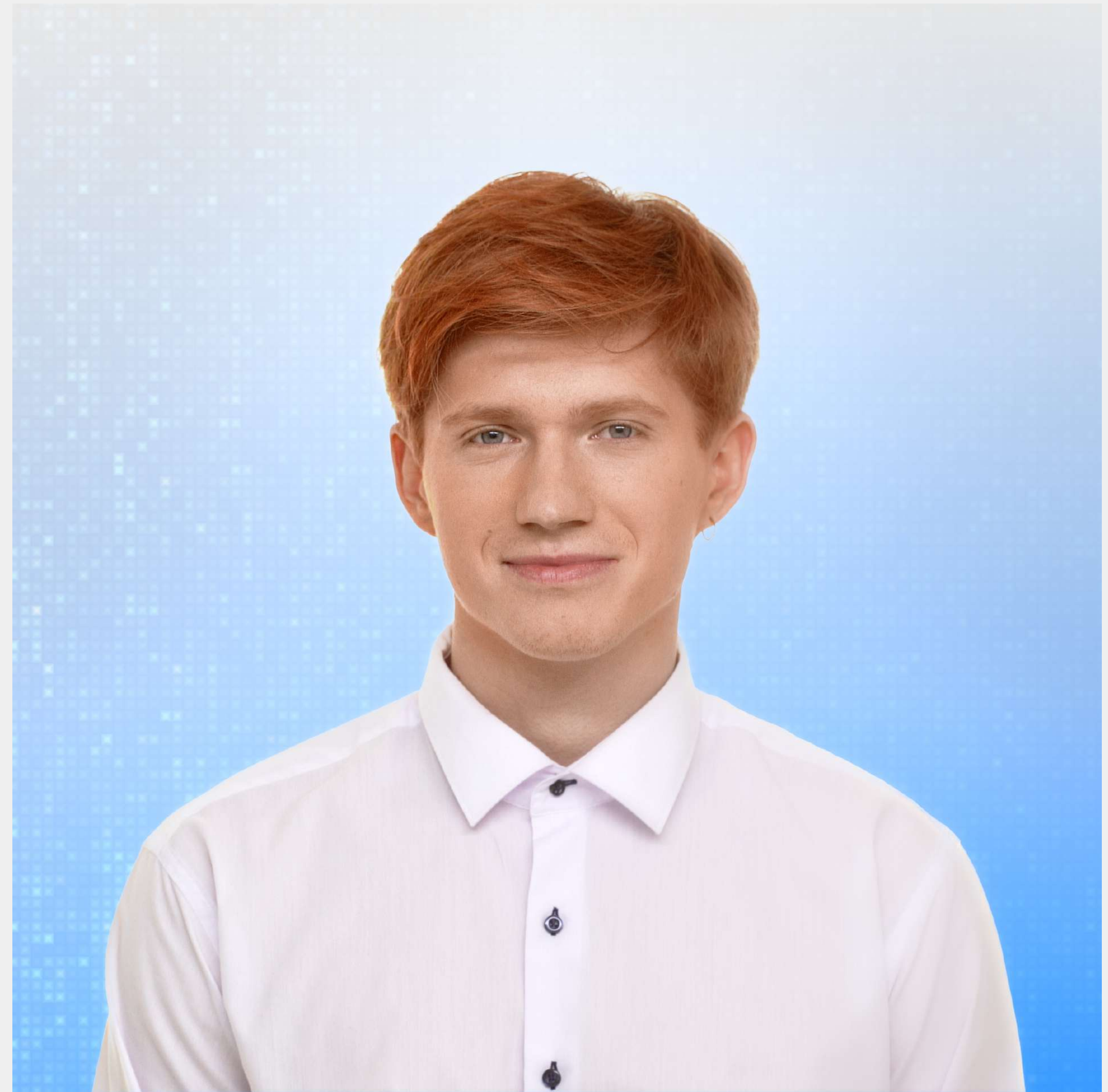
Mission Statement

Humanising Business Interactions

Using AI & Machine Learning technology, we enable businesses to communicate effectively with their customers and employees.

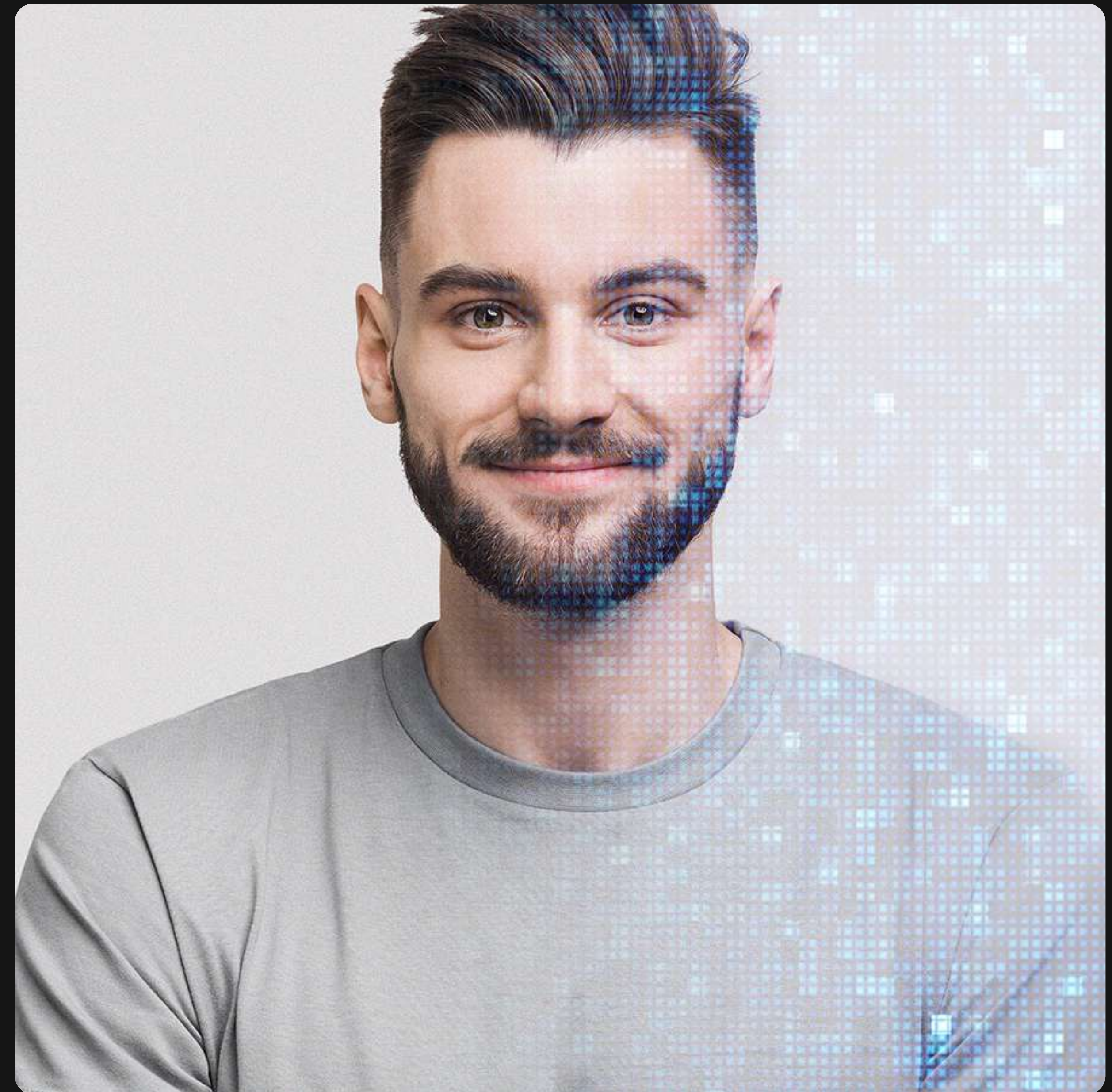
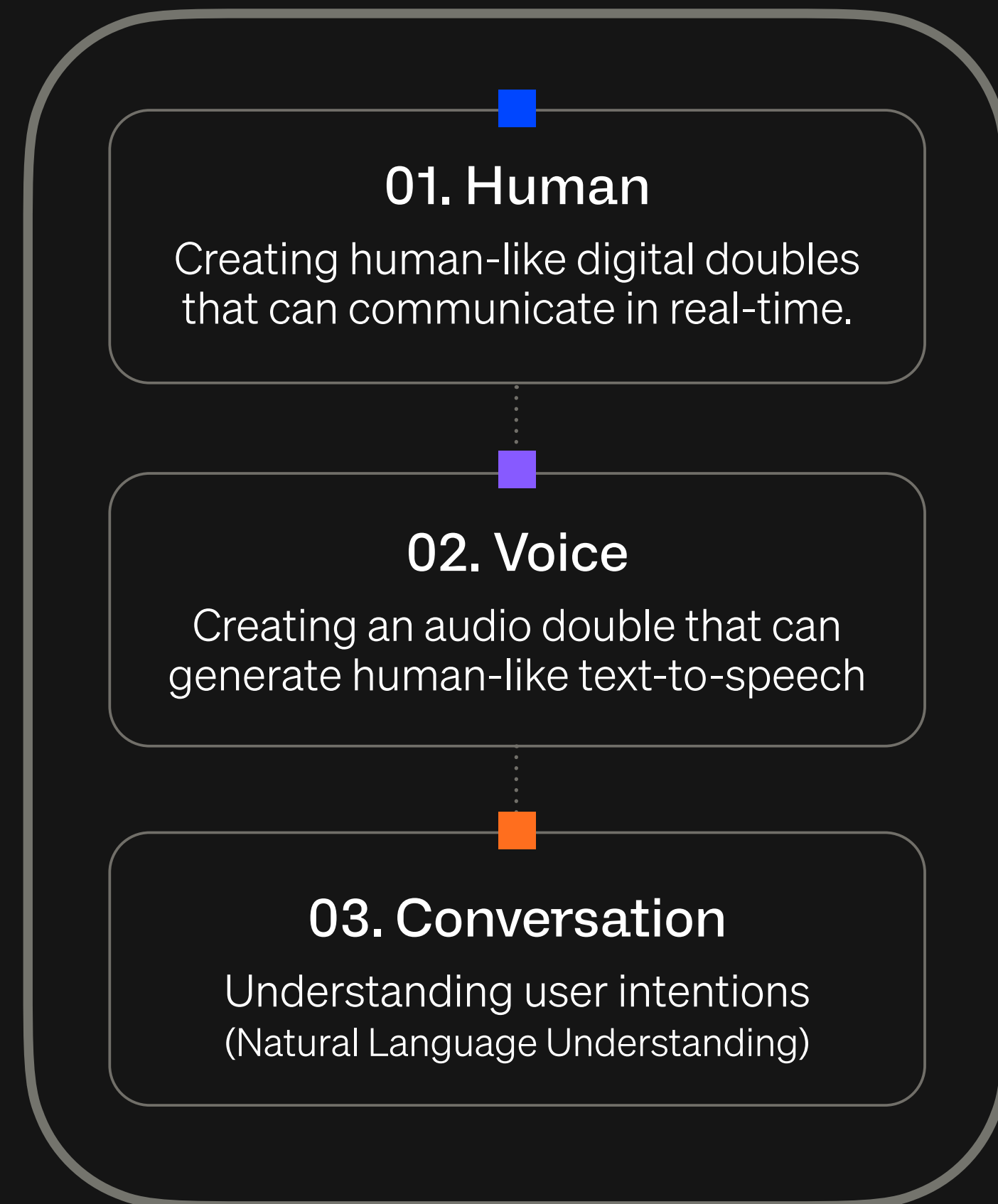
By introducing a scalable, simple, and clean **platform**, that can:

- Onboard, support, and educate consumers
- Recommend and upsell products
- Handle customer complaints
- Provide more personal, entertaining user experiences
- Capture valuable user insights through targeted conversation



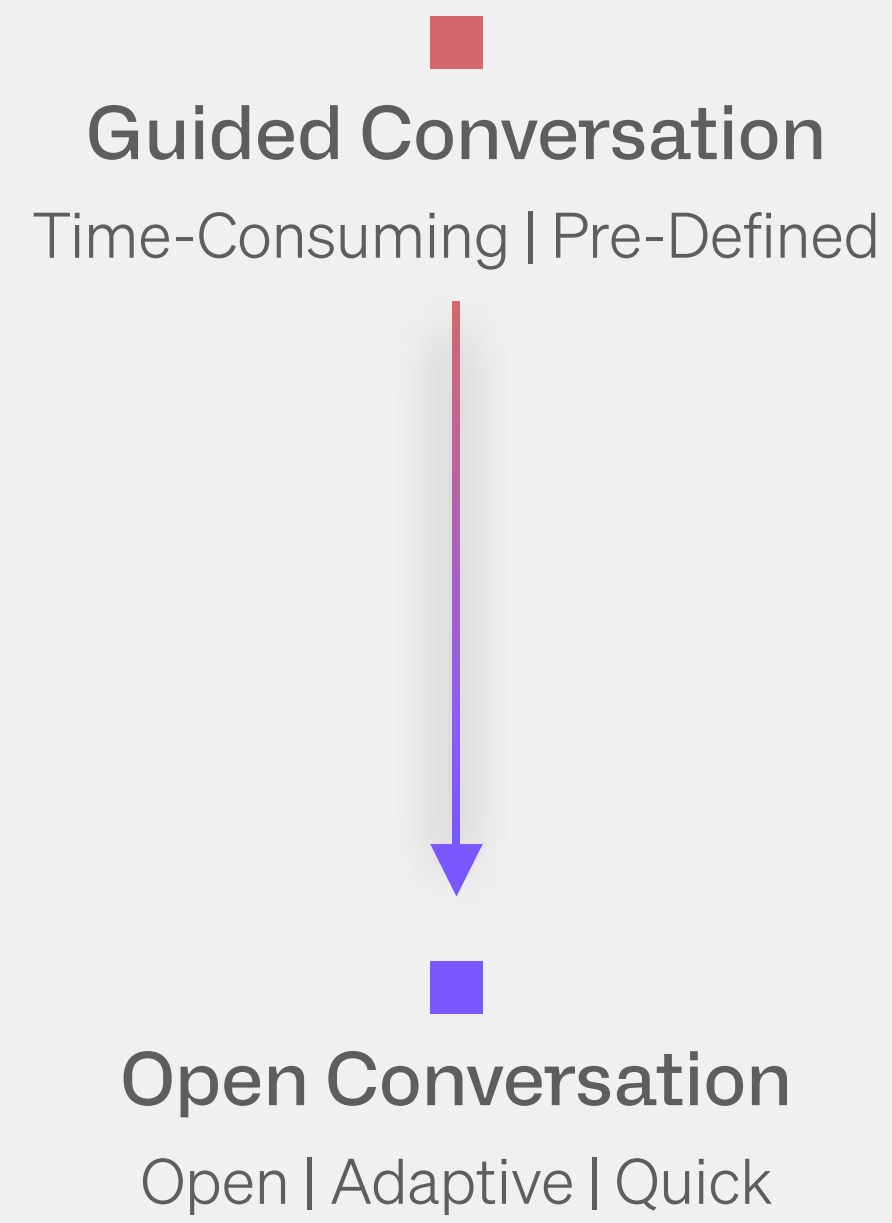
Meet the UNITH AI with face and voice.

The 3 pillars of one-on-one conversation:



GPT Integration Underway

Conversation made Smart yet Simple



It's Demo Time



Delivering to Plan - Last 6 Months @UNITH

- UNITH Rebranding
- Strengthened Balance Sheet to Enable Development & Commercialisation Activities to be Accelerated
- Advanced Analytic Tools Implemented
- Big 5 Tech Company purchased 3 licenses for the Talking Head platform
 - First Head (out of 3) delivered on time
 - Testing period underway
- NVISO Partnership & BonsAPP Kicked off
- GPT integration Underway
- Operational restructure of profitable Subscription Division to drive new sustainable revenue streams
 - Commercialisation of Next-Gen AI Products
 - Opening new Geographies (Active in 36 countries to Date)



Roadmap

2023

		Q3			Q4			Q1			Q2		
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Talking Head	Dev	Server Optimisation for Scale		Analytics Integration		Phase 1 - Open Conversation (GPT Integration)		Phase 2 - Guided Conversation			Phase 3 - Self Service Platform Soft Launch		
	Human-Likeness	Face Restoration		Lips Optimization & Empathy Generation				Head & Body Motion					
	Commercial, Clients & Partnerships	BIG-5 Client Onboarding and integration						Enterprise Go to Market			Initial Self Service Go-to-Market		
		NVISO & BonsApp Collaboration Commercial and Technical Integrations							Physical Display Deployment in Japan			Big 5 Tech Business Case Analytics	
Subscription	Launching AI History new AI product in the Education Vertical			Adding new Territories to the AI products			Launch AI powered customer support avatar for our subscription products			Expansion of the AI services in Africa			



**What makes us special
and why we'll succeed.**

Market Opportunity

Big, Growing & Today

Customer Acquisition Strategy

Towards building a massive business

Tech

Competitive, Unique, Scalable

Team

Motivated top engineers and PhDs (Machine Learning, Video Processing) together with young, vibrant leadership hand in hand with experienced business leaders

Investor Q&A

Thank You



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