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20 March 2023

Online lodgement

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Takeover bid by Australian Clinical Labs Limited for Healius Limited - notice of people to whom information is to be sent

We act for Australian Clinical Labs Limited (ABN 94 645 711 128) (ASX:ACL) (**ACL**).

We attach, by way of service pursuant to subsection 633(4)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), a notice confirming the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to ACL's proposed off-market takeover bid under Chapter 6 of the Corporations Act for all the fully paid ordinary shares in Healius Limited (ABN 24 064 530 516) (ASX:HLS).

Yours faithfully
Gilbert + Tobin

A handwritten signature in blue ink that reads 'John Williamson-Noble'.

John Williamson-Noble
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A handwritten signature in blue ink that reads 'Chris Morse'.

Chris Morse
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AUSTRALIAN CLINICAL LABS LIMITED
(ABN 94 645 711 128)

COMPANY NOTICE – SUBSECTION 633(2) OF THE *CORPORATIONS ACT 2001* (CTH)

**Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1)
of the *Corporations Act 2001* (Cth)**

To: Healius Limited (ABN 24 064 530 516) (ASX: HLS)

In accordance with subsection 633(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Australian Clinical Labs Limited (ABN 94 645 711 128) (**ACL**) has set 7.00pm (Sydney time) on 21 March 2023 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the *Corporations Act* in relation to its off-market takeover bid for all of the ordinary shares in Healius Limited (ABN 24 064 530 516) as described in ACL's bidder's statement dated 20 March 2023.

Date: 20 March 2023

Signed for and on behalf of **Australian Clinical Labs Limited** by:



Eleanor Padman
Company Secretary