

Tribeca Investment Postners Pty Ltd Level 23 : 1.0 Cennell Street Sydney NSW 2009 T (4) 2 9640 2640 Www.fribecaja.com an ABN 54 080 430 100 AJ St (19070

To:

Market Announcements

Organisation:

ASX Limited

Fax:

1300 135 638

From:

Ken Liu

Pages:

5 (Including cover sheet)

Date:

20 March 2023

Re:

Form 603 - Notice of initial substantial shareholder

Message:

Please find attached Notice of becoming a substantial shareholder for Capitol Health Limited (ASX: CAJ).

Regards

Ken Liu

Compliance Manager

Encl.

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme CAPITOL HEALTH LIMITED

ACN/ARSN ACN 117 391 812

1. Details of substantial holder (1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) ACN 080 430 100

The holder became a substantial holder on 16/03/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares	64,207,808	64,207,808	6.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Class and number of securities		
Ordinary Shares		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

603 Page 2 of 2 15 July 2001

6. Associatos

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature	S	į	q	n	a	tı	u	re	ļ
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print name	Ken Liu	capacity	Compliance Manager
sign here	- Ai-	date	20/03/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

20-03-23;15:45 ; # 4/ 5

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.

20-March-2023 Authorised signatory Ken Liu Date

4. Details of present re	egistered holders				
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest		nd number of curities
	HSBC Custody Nominees (Aust) Ltd		Power to control the exercise of a	Ord	32,660,254
Tribeca Investment Partners Pty Ltd	JP Morgan Nominees Aust Ltd	N/A	right to vote attached to securities ar / or the power to dispose of securities	Ord	25,039,380
	National Nominees Ltd		as Investment Manager	Ord	6,508,174

20-03-23;15:45 ; # 5/ 5

This is Annexure B of 1 page referred to in Form 603 Notice of Initial substantial shareholding.

Authorised signatory

20-March-2023

Date

Ken Liu

5. Consideration						
Holder of relevant Interest	Date of acquisition	Cor	Class and umber of securities			
	17-Nov-22	On-market buy	AUD	12,096.96		37,803
	28-Nov-22	On-market buy	AUD	13,524.21		42,934
	30-Nov-22	On-market buy	AUD	11,281.62		36,009
	06-Dec-22	On-market buy	AUD	17,134.08	ÓRD	53,544
	09-Dec-22	On-market buy	AUD	13,159.13	ORD	41,148
	16-Dec-22	On-market buy	AUD	52,826.84		165,394
	19-Dec-22	On-market buy	AUD	25,003.70	ORD	78,161
	19-Dec-22	On-market buy	AUD	47,261.07	ORD	147,737
	20-Dec-22	On-market buy	AUD	10,662.89	ORD	33,426
	20-Dec-22	On-market buy	AUD	20,155.38	ORD	63,183
	20-Dec-22	On-market buy	AUD	8,885.75	ORD	27,855
	21-Dec-22	On-market buy	AUD	8,465.52	ORD	26,546
	22-Dec-22	On-market buy	AUD	6,960.69	ORD	21,725
	23-Dec-22	On-market buy	AUD	7,243.52	ORD	22,636
	30-Dec-22	On-market buy	AUD	7,769.92	ORD	24,281
	10-Jan-23	On-market buy	AUD	9,274.54		28,992
	18-Jan-23	On-market buy	AUD	9,014.05	ORD	28,213
	23-Jan-23	On-market buy	AUD	27,628.48	ORD	86,339
	23-Jan-23	On-market buy	AUD	55,047.04	QRD	172,022
	23-Jan-23	On-market buy	AUD	45,543.36	QRD	142,323
	23-Jan-23	On-market buy	AUD	72,592.32	QRD	226,851
Tribeca Investment	23-Jan-23	On-market buy	AUD	439,188.80	QRD	1,372,465
Partners Pty Ltd	31-Jan-23	On-market buy	AUD	11,697.10	QRD	38,151
LOI FILE S LEY FED	10-Feb-23	On-market buy	AUD	12,033.75	QRD	41,553
	21-Feb-23	On-market buy	AUD	18,547.72	ORD	68,925
	28-Feb-23	On-market buy	AUD	24,235.23	QRD	89,330
	28-Feb-23	On-market buy	AUD	540,234.31	ORD	2,008,306
	08-Mar-23	On-market buy	AUD	10,223.06	ORD	39,244
	13-Mar-23	On-market buy	AUD	10,703.51	ORD	41,991
	16-Mar-23	On-märket buy	AUD	1,507,328.21	ORD	5,911,091
	16-Mar-23	On-market buy	AUD	6,356.64	ORD	24,928
	16-Mar-23	On-market buy	AUD	1,242.87	ORD	4,874
	16-Mar-23	On-market buy	AUD	5.36	ORD	21
	16-Mar-23	On-market buy	AUD	13.01	ORD	51
	16-Mar-23	On-market buy	AUD	3,126.81	ORD	12,262
	16-Mar-23	Qπ-market buy	AUD	1,019,275.29	ORD	3,997,158
	16-Mar-23	On-market buy	AUD	206.30		809
	16-Mar-23	On-market buy	AUD	518.42		2,033
	20-Mar-23	On-market buy	AUD	2,315,931.42		9,082,084
	20-Mar-23	On-market buy	AUD	8,676.63		34,026
	20-Mar-23	On-market buy	AUD	1,909.44		7,488
	20-Mar-23	On-market buy	AUD		ORD	29
	20-Mar-23	On-market buy	AUD	4,804.46		18,841
	20-Mar-23	On-market buy	AUD	17.85		70
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