



Butn Limited

ACN 644 182 883

www.butn.co

ASX Code: BTN

Melbourne, 21/03/2023

ASX ANNOUNCEMENT

Notice under section 708A(5)(e) of the Corporations Act

This notice is given to the ASX by Butn Limited ACN 644 182 883 (ASX: BTN; Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) following the issue of 14,285,715 new shares in Butn (each, a Share) to an exempt investor in Australia.

In this regard, Butn advises that:

- (a) the Shares the subject of this notice were issued without disclosure to the investor under Part 6D.2 of the Corporations Act;
- (b) this notice is being given to ASX under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Butn has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Butn; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is excluded information within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by Rael Ross, Co-CEO and Executive Director.

Further information please contact:

Rael Ross, Co-CEO and Exec Director

Investor Relations: investors@butn.co

About Butn

Butn Limited is an Australian Business-to-Business ('B2B') funder innovating the way SMEs fund and grow their businesses. Butn focuses on transactional funding – funding SME businesses through their working capital constraints by financing individual transactions, leveraging the end debtor's credit. With a vision of "Your money, today" Butn delivers cashflow funding solutions at the click of a Butn having funded over \$1 billion to Australian businesses. For more information visit www.butn.co