

# **Announcement Summary**

# **Entity name**

NITRO SOFTWARE LIMITED

# **Announcement Type**

New announcement

## Date of this announcement

Wednesday March 22, 2023

# The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTO	ORDINARY FULLY PAID	5,229,761	01/10/2022
NTO	ORDINARY FULLY PAID	930,201	29/05/2020
NTO	ORDINARY FULLY PAID	682,606	18/06/2021
NTO	ORDINARY FULLY PAID	3,354,698	17/03/2023
NTO	ORDINARY FULLY PAID	5,399	20/03/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

NITRO SOFTWARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

079215419

1.3 ASX issuer code

NTO

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/3/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAR: RESTRICTED SHARE AWARD

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted 20/3/2023

exercised or other +convertible securities were converted

The last date the options were

20/3/2023

5,229,761

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

# Issue date

1/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

5,229,761

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.030000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAO: PERFORMANCE RIGHTS

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

930,201

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Samuel Chandler	Solium Nominees (Australia) Pty Ltd	267,000
Gina O'Reilly (Associate of a KMP)	Solium Nominees (Australia) Pty Ltd	84,000
Ana Sirbu	Solium Nominees (Australia) Pty Ltd	228,910

## Issue date

29/5/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

930,201

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.180000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAU: PERFORMANCE SHARES

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

682,606

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



personnel (KMP) or an +associate? ☑ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	or other +convertible securities being converted
Samuel Chandler	Solium Nominees (Australia) Pty Ltd	409,408
Gina O'Reilly (Associate of a KMP)	Solium Nominees (Australia) Pty Ltd	76,764

Issue date

18/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

682,606

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.380000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAC: OPTION EXPIRING 30-NOV-2023 EX 24.6C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted 20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

36,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 

⊗ No

### Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

31.906

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAD: OPTION EXPIRING 04-MAY-2024 EX 41.3C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

863,190

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

personnel (KMP) or an +associate? ☑ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Gina O'Reilly (Associate of a KMP)	Solium Nominees (Australia) Pty Ltd	863,190
Issue date		
17/3/2023		
Will the +securities to be quoted rank +securities in that class? ⓒ Yes	cequally in all respects from their issue	e date with the existing issued
details		
Number of +securities to be quoted		
000 770		

698,772

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)
ASX +security code and description

NTOAM: OPTION EXPIRING 11-DEC-2029 EX \$1.72

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted 20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

893.633

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Samuel Chandler	Solium Nominees (Australia) Pty Ltd	765,970
Gina O'Reilly (Associate of a KMP)	Solium Nominees (Australia) Pty Ltd	127,663

# Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

185,314

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAN: OPTION EXPIRING 27-MAR-2030 EX 97.5C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

751,624

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

### Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

413,904

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAP: OPTION EXPIRING 24-JUN-2030 EX \$1.47



TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

832,916

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 
⊗ No

## Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

268.669

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAE: OPTION EXPIRING 27-FEB-2025 EX 38.57C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

18,000

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



personnel (KMP) or an +associate? ☑ No

Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

14,800

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAF: OPTION EXPIRING 09-AUG-2025 EX 39.86C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

45,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

© No

# Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Number of +securities to be quoted

36,733

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAG: OPTION EXPIRING 28-NOV-2025 EX 39.86C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

90,000

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



personnel (KMP) or an +associate? ☑ No

Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

73,467

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAL: OPTION EXPIRING 28-FEB-2026 EX 39.86C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

1,586,421

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Samuel Chandler	Solium Nominees (Australia) Pty Ltd	1,586,421

### Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

1,295,003

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAH: OPTION EXPIRING 30-APR-2027 EX 44.59C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

111,878

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



personnel (I	KMP) or	an +a	associa	ate?
€ No				

Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

88,885

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAI: OPTION EXPIRING 31-DEC-2027 EX 48.03C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2023

20/3/2023

The last date the options were

securities were converted

exercised or other +convertible

119,209

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

© No

# Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Number of +securities to be quoted

92.812

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAJ: OPTION EXPIRING 24-JUL-2028 EX 48.03C

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,171

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



personnel (KMP) or an +associate? ☑ No

Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Issue details

Number of +securities to be quoted

7,140

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAK: OPTION EXPIRING 24-MAR-2029 EX \$0.4976

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

68,544

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The first date the options were

exercised or other +convertible

securities were converted

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

© No

# Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes



Number of +securities to be quoted

52.824

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAAD: OPTION EXPIRING 03-JUN-2032 EX \$1.41

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,417

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



personnel (KMP) or an +associate? ☑ No

Issue date

20/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,399

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

NTOAAF: OPTION EXPIRING 09-SEP-2032 EX \$1.67

TO (Existing Class)
ASX +security code and description

NTO: ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

20/3/2023

The last date the options were exercised or other +convertible securities were converted

20/3/2023

410,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

© No

# Issue date

17/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

Number of +securities to be quoted

94,469

Are the +securities being issued for a cash consideration?

**⊗** No

Please describe the consideration being provided for the +securities

the shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.190000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

# ASX +security code and description

Total number of +securities on issue

NTO : ORDINARY FULLY PAID 255,486,157

## 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTOAAG : ORDINARY FULLY PAID EMPLOYEE	99,477
NTOAL : OPTION EXPIRING 28-FEB-2026 EX 39.86C	0
NTOAM : OPTION EXPIRING 11-DEC-2029 EX \$1.72	0
NTOAC : OPTION EXPIRING 30-NOV-2023 EX 24.6C	0
NTOAD : OPTION EXPIRING 04-MAY-2024 EX 41.3C	0
NTOAE : OPTION EXPIRING 27-FEB-2025 EX 38.57C	0
NTOAF : OPTION EXPIRING 09-AUG-2025 EX 39.86C	0
NTOAG : OPTION EXPIRING 28-NOV-2025 EX 39.86C	22,500
NTOAH : OPTION EXPIRING 30-APR-2027 EX 44.59C	48,600
NTOAI : OPTION EXPIRING 31-DEC-2027 EX 48.03C	49,950
NTOAJ : OPTION EXPIRING 24-JUL-2028 EX 48.03C	9,000
NTOAK : OPTION EXPIRING 24-MAR-2029 EX \$0.4976	47,250
NTOAS : OPTION EXPIRING 21-JAN-2031 EX \$3.05	26,344



NTOAAB : OPTION EXPIRING 23-SEP-2031 EX \$3.67	80,000	
NTOAP : OPTION EXPIRING 24-JUN-2030 EX \$1.47	88,405	
NTOAN : OPTION EXPIRING 27-MAR-2030 EX 97.5C	45,547	
NTOAQ : OPTION EXPIRING 23-SEP-2030 EX \$2.49	2,091,019	
NTOAR : RESTRICTED SHARE AWARD	629,789	
NTOAO : PERFORMANCE RIGHTS	591,285	
NTOAU : PERFORMANCE SHARES	0	
NTOAV : OPTION EXPIRING 20-MAY-2031 EX \$2.75	178,986	
NTOAAD : OPTION EXPIRING 03-JUN-2032 EX \$1.41	32,500	
NTOAT : OPTION EXPIRING 23-MAR-2031 EX \$2.60	299,463	
NTOAAF : OPTION EXPIRING 09-SEP-2032 EX \$1.67	0	
NTOAAA : OPTION EXPIRING 28-OCT-2031 EX \$3.58	120,000	
NTOAW : OPTION EXPIRING 25-AUG-2031 EX \$3.41	80,000	
NTOAAC : OPTION EXPIRING 27-DEC-2031 EX \$2.40	97,429	