

22 March 2023

The Manager  
Market Announcements Office  
Rialto Towers  
Level 4, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Johns Lyng Group Limited ACN 620 466 248 (ASX: JLG) (**JLG**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 21 March 2023, the Company issued 403,015 fully paid ordinary shares in JLG (**Shares**) to business partners on the exercise of put options as disclosed to the ASX in the [Prospectus](#) on 24 October 2017.

The Company advises that:

- (a) JLG issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, JLG has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Hasaka Martin  
Company Secretary  
Johns Lyng Group Limited

***This notice was authorised by the Board of Johns Lyng Group Limited.***