

Announcement Summary

Entity name

TALI DIGITAL LIMITED

Date of this announcement

Wednesday March 22, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| TD1AA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 90,000,000 | 15/03/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALI DIGITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

53108150750

1.3 ASX issuer code

TD1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/3/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TD1AA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

15/3/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? $\@ifnextchiral{ iny}$ Yes

Provide details of the KMP or +associates being issued +securities.

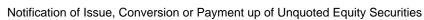
| Name of KMP | Name of registered holder | Number of +securities |
|----------------|--|-----------------------|
| Mark Simari | CHARKAROO PTY LTD <charmarbelle a="" c=""></charmarbelle> | 36,000 |
| David Williams | David Williams | 18,000 |
| David Brookes | David Brookes | 18,000 |
| Stephen Munday | Stephen Munday | 18,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://5606040.fs1.hubspotusercontent-na1.net/hubfs/5606040/Employee%20Share%20Option%20Plan.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to Directors were approved by shareholders at the Extraordinary General Meeting held 15 March 2023.





Issue details

Number of +securities

90,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

TD1 : ORDINARY FULLY PAID 2,775,155,625

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 92,100,000 |
| TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03 | 5,000,000 |
| TD1AE : OPTION EXPIRING 03-AUG-2025 EX \$0.03 | 15,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/3/2023