

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

MELBOURNE, 23 March 2023: This notice is given by TALi Digital Limited (ASX: TD1) (ACN 108 150 750) (**TALi** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

TALi has today issued 107,500,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.002 per New Share pursuant to the placement approved by shareholders at the Extraordinary General Meeting held on 15 March 2023.

For the purposes of section 708A(6) of the Act, the Company hereby notifies ASX that:

- a) the Company issued the New Shares without disclosure to the investor under Part 6D.2 of the Act;
- b) this notice is given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act, which is required to be disclosed pursuant to section 708A(6)(e) of the Act.

This announcement was approved by the Board of the Company.



Tim Luscombe
Company Secretary