



24 March 2023

Company Announcements Office
ASX Limited
(via ASX Online)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is being given by dorsaVi Ltd (**dorsaVi**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) following the issue of 68,181,818 new fully paid ordinary shares (**Shares**) under a placement (which was announced to the ASX on 15 March 2023), and which were issued without disclosure under part 6D.2 of the Act.

As at the date of this notice:

- (a) dorsaVi has complied with:
 - (1) the provisions of chapter 2M of the Act as they apply to dorsaVi; and
 - (2) sections 674 and 674A of the Act; and
- (b) there is no information that is reasonable for investors and their professional advisers to expect to find in a disclosure document:
 - (1) that has been excluded from a continuous disclosure notice given to ASX Limited (**ASX**) in accordance with the ASX Listing Rules (and which has since not been given to ASX); and
 - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of dorsaVi; or
 - (B) the rights and liabilities attaching to the new ordinary shares.

This announcement was authorised for release by the Board of dorsaVi.

A handwritten signature in black ink, appearing to read 'B. Case', with a long horizontal flourish extending to the right.

Brendan Case
Company Secretary