



Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday March 24, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AN3PF	CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791	Repayment or redemption of quoted +debt security	24/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

AN3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AN3PF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

9,701,791

Reason for cessation

Repayment or redemption of quoted +debt security

Date of cessation

24/3/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

An Exchange Notice for all ANZ Capital Notes 3 was given on 15/02/23.

Regarding Part 3, the number of debt securities is automatically generated by ASX's online system and does not reflect the actual number of securities.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AN3HAU : 6.75% PERP SUB NOTES MIN.CONS. \$5HT NC	50,000
AN3HAV : 4.75% SUB MAT 7-SEP-2032 MIN.CONS. \$5HT NC	11,250
AN3HAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
AN3HBE : 5.101% NOTES MAT 03-FEB-2033 MIN CONS \$5HT N-C	100,000
AN3PK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-03-30	15,000,000
AN3HAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
AN3HAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
AN3HBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
AN3HBB : 0.669% NOTES MAT 5-MAY-2031	75,000
AN3HBC : 1.809% NOTES MAT 16-SEP-2031	50,000
AN3PH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
AN3PJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29	13,100,000
AN3PI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
AN3HBD : 4.500% NOTES MAT 02-DEC-2032	24,000
AN3PF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	0
AN3PG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)



ASX +security code and description	Total number of +securities on issue
<p data-bbox="155 321 1458 430">Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.</p>	