

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme           dorsaVi Ltd  
ACN/ARSN                               15 129 742 409

### 1. Details of substantial holder (1)

Name                                       Starfish Technology Fund II Nominees B Pty Ltd (ACN 126 881 392), ATF Starfish Technology Fund II Trust A (**STF II Trustee B**).

ACN/ARSN (if applicable)           n/a

### Details of substantial holder (2)

Name                                       HV Lodge LLC (**HV Lodge**)

ACN/ARSN (if applicable)           n/a

### Details of substantial holder (3)

Name                                       Mantra Secondary Opportunities II SCA-SIF (**Mantra**)

ACN/ARSN (if applicable)           n/a

There was a change in the interests of the  
substantial holder on                       24 March 2023  
The previous notice was given to the company on   11 August 2022  
The previous notice was dated                       11 August 2022

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	48,763,229	10.30%	48,763,229*	9.00%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

**\* Reduction of voting power due to the dilutive impact of the allotment of 68,181,818 new ordinary shares on 24 March 2023 from the institutional share placement announced on 15 March 2023 by dorsaVi Ltd.**

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Starfish Technology Fund II Trust B	STF II Trustee B	STF II Trustee B	STF II Trustee B in its capacity as trustee of Starfish Technology Fund II Trust B, has a relevant interest in the shares as the registered owner by virtue of section 608(1)(a) of the Corporations Act.	48,763,229 fully paid Ordinary shares	48,763,229 votes

HV Lodge and Mantra	STF II Trustee B	STF II Trustee B	STF II Trustee B in its capacity as trustee of Starfish Technology Fund II Trust B has a relevant interest in the shares as the registered owner by virtue of section 608(1)(a) of the Corporations Act. HV Lodge and Mantra each have a deemed relevant interest in those shares under section 608(3)(a) of the Corporations Act.	48,763,229 fully paid Ordinary shares	48,763,229 votes
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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

### 6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Starfish Technology Fund II Trust B	C/- PO BOX 433 EAST MELBOURNE VIC 3002
STF II Trustee B	C/- PO BOX 433 EAST MELBOURNE VIC 3002
HV Lodge	The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware, 19801, USA
Mantra	3 rue Lippmann, L-5365 Munsbach, Grand Duchy of Luxembourg

## Signature

print name John William Dyson

capacity Authorized Signatory Director

sign here

date 27 March 2023



### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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