



Announcement Summary

Entity name

BIOME AUSTRALIA LIMITED

Date of this announcement

Friday March 31, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.12 on or before 31 March 2026	2,500,000	31/03/2023
New class - code to be confirmed	Unlisted options exercisable at \$0.20 on or before 31 March 2026	2,500,000	31/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIOME AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51627364014

1.3 ASX issuer code

BIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per Appendix 3B lodged 31 March 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.12 on or before 31 March 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The detailed terms of the unlisted options were outlined in the ASX release dated 31 March 2023.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BIO - Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities which are new securities, the subject of this Appendix 3G have been previously announced in an Appendix 3B lodged on 31 March 2023.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To pay for services rendered

Additional Details

Options issued as part of Corporate Advisory Services Mandate.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.20 on or before 31 March 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The detailed terms of the unlisted options were outlined in the ASX release dated 31 March 2023.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BIO - Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities which are new securities, the subject of this Appendix 3G have been previously announced in an Appendix 3B lodged on 31 March 2023.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To pay for services rendered

Additional Details

Options issued as part of Corporate Advisory Services Mandate.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BIO : ORDINARY FULLY PAID	162,453,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BIOAH : ORDINARY FULLY PAID RESTRICTED	39,359,545
BIOAJ : OPTION EXPIRING 24-NOV-2024 RESTRICTED	2,131,404
BIOAK : OPTION EXPIRING 24-NOV-2025 RESTRICTED	2,131,404
BIOAN : OPTION EXPIRING 30-JUN-2023 EX \$0.28	1,924,337
New class - code to be confirmed : Unlisted options exercisable at \$0.12 on or before 31 March 2026	2,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.20 on or before 31 March 2026	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No